

**IN THE UNITED STATES BANKRUPTCY
COURT FOR SOUTHERN DISTRICT OF
TEXAS HOUSTON DIVISION**

In re:	§	Chapter 11
PARTY CITY HOLDCO INC., et al.	§	Case No. 24-90621 (ARP) (Jointly Administered)
Debtors	§	
	§	

STATEMENT OF FINANCIAL AFFAIRS FOR

Amscan Inc.

CASE NO. 24-90620 (ARP)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
)
PARTY CITY HOLDCO INC., <i>et al.</i> , ¹) Case No. 24-90621 (ARP)
)
Debtors.) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Party City Holdco Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas by management of the Debtors, with the assistance of the Debtors’ professional advisors, and are unaudited.

The Schedules and Statements have been signed by Dan Lamadrid, Chief Financial Officer of the Debtors. Mr. Lamadrid has not (nor could have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. In addition, Mr. Lamadrid has not (nor could have) personally verified the completeness of the Schedules and Statements, nor the accuracy of any information contained therein. In reviewing and signing the Schedules and Statements, Mr. Lamadrid necessarily relied upon various personnel of the Debtors and the Debtors’ professional advisors and their efforts, statements, and representations in connection therewith. Although management has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to them at the time of preparation, subsequent information or discovery thereof may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may exist.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Party City Holdco Inc. (9758); Amscan Inc. (1359); Am-Source, LLC (8427); Party City Corporation (3692); Party City Holdings Inc. (3029); PC Intermediate Holdings, Inc. (1229); and Trisar, Inc. (0659). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 100 Tice Boulevard, Woodcliff Lake, New Jersey 07677.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements. The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Global Notes and Overview of Methodology

1. **General Reservation of Rights.** Although the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred, some of which may be material. Because the Schedules and Statements contain unaudited information, which remains subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in any and all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim (“Claim”) as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules and Statements shall constitute an admission of any claims or a waiver of any of the Debtors' rights with respect to these chapter 11 cases, including issues involving substantive consolidation, recharacterization, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law or order of the Bankruptcy Court. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
2. **Description of Cases and “As Of” Information Date.** On December 21, 2024 (the “Petition Date”), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The Debtors' chapter 11 cases are jointly administered for procedural purposes only pursuant to an order entered by the Bankruptcy Court on December 21, 2024 [Docket No. 4]. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections

1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Unless otherwise stated herein, liabilities are reported as of the Petition Date.

3. **Basis of Presentation.** The Schedules and Statements purport to reflect the assets and liabilities of separate Debtors. The Debtors, however, along with their wholly-owned non-Debtor subsidiaries, prepare financial statements for financial reporting purposes, which are audited annually, on a consolidated basis. The Debtors reserve all rights relating to the legal ownership of assets and liabilities among the Debtors and nothing in the Schedules or Statements shall constitute a waiver or relinquishment of such rights. Information contained in the Schedules and Statements has been derived from the Debtors' books and records. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles nor are they intended to be fully reconcilable to audited financial statements.
4. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed total, and the difference may be material. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in the Schedules are inclusive of each Debtor's guarantor obligations.
5. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, intangibles, and certain accrued liabilities including, but not limited to, accrued employee compensation and benefits, certain customer accruals, tax accruals, accrued accounts payable, accrued contract termination damages, deferred income accruals, litigation accruals, and certain deposits. The Debtors have also excluded potential Claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such Claims exist. Further, certain immaterial assets and liabilities may have been excluded.
6. **References.** References to applicable loan agreements and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of liens and/or claims. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.
7. **Currency.** All amounts are reflected in U.S. dollars.
8. **Book Value.** Unless otherwise indicated, the Debtors' assets are shown on the basis of their net book values as of December 28, 2024, and the Debtors' liabilities are shown on the basis of their net book values as of the Petition Date, other than intercompany balances, which are shown as of December 28, 2024. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets and liabilities as recorded on the

Debtors' books. Net book values may vary, sometimes materially, from market values. The Debtors do not intend to amend these Schedules and Statements to reflect market values. The book values of certain assets may materially differ from their fair market values and/or any liquidation analysis prepared in connection with the Debtors' chapter 11 cases.

9. **Paid Claims.** The Bankruptcy Court authorized the Debtors to pay certain outstanding prepetition Claims—including, but not limited to, payments to employees, customers, and certain vendors—pursuant to various “first day” orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such Claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any post-petition payments made pursuant to the authority granted to the Debtors by the Bankruptcy Court. In addition, to the extent the Debtors later pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing Claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.
10. **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as they determine to be necessary and appropriate.
11. **Claims of Third-Party Entities.** Although the Debtors have made reasonable efforts to classify properly each Claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and/or contingent or non-contingent, the Debtors have not been able to fully reconcile all payments made to certain third-party entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of Claims of a creditor as disputed, for example, all Claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are individually designated as such.
12. **Liabilities.** The Debtors allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available, and further research is conducted, particularly with respect to the Debtors' payable accounts, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve the right to, but are not required to, amend the Schedules and Statements as they deem appropriate to reflect this.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all

rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

13. **Guarantees and Other Secondary Liability Claims.** Where guarantees or similar secondary liability claims have been identified, they have been included in the relevant liability Schedule for the Debtor or Debtors affected by such obligation. The Debtors have also listed such obligations related to funded debt or debt for borrowed money on the applicable Schedule H. It is possible that certain guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights (but expressly do not undertake any obligation) to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.
14. **Intercompany Claims.** Receivables and payables among and between the Debtors and (i) other Debtors or (ii) their non-Debtor affiliates, are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 18] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 280] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue to engage in intercompany transactions in the ordinary course of business subject to certain limitations set forth therein. Thus, intercompany balances are as of the December 28, 2024, as set forth on Schedule E/F, and may not accurately reflect current positions.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission or conclusion of the Debtors regarding the allowance, classification, characterization of the amount and/or validity or priority of any such intercompany receivables and payables or the validity of any netting or offsets per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest, or not all allowed at all. The listing of these amounts is not necessarily

indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization, or designation of intercompany accounts reported in the Schedules and Statements.

In addition, certain of the Debtors act on behalf of other Debtors. Commercially reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

15. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made significant efforts to attribute intellectual property to the rightful Debtor owner, however, in some instances intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.
16. **Insurance.** The Debtors have not set forth insurance policies as assets or executory contracts in the Schedules and Statements. Information regarding the Debtors' insurance policies is set forth in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Maintain Their Surety Bond Program, and (II) Granting Related Relief* [Docket No. 17] (the "Insurance Motion").
17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts or unexpired leases as assets in the Schedules and Statements. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. In addition, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred.
18. **Claims Description.** Schedules D, E, and F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such Claim is not subject to objection. The Debtors reserve all rights to dispute any Claim reflected on their respective Schedules

and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” In addition, the Debtors reserve their rights to object to any listed Claim on the grounds that, among other things, the Claim has already been satisfied.

19. **Causes of Action.** Despite their reasonable efforts, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights for any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.
20. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unknown,” “TBD,” or “undetermined.” The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
21. **Unliquidated Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”
22. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property or equipment.
23. **Employee Addresses.** Personal addresses of current and former employees and directors have been removed from entries listed throughout the Schedules and Statements, where applicable.
24. **Insiders.** In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities that the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. Persons and entities listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to questions in the Schedules and Statements is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code.
25. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management was required to make certain estimates and assumptions that affected the

reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
27. **Setoffs.** The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, negotiations and/or disputes between the Debtors and their vendors and customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.
28. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.
29. **Confidentiality.** There may be instances in the Schedules and Statements where the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of, or otherwise preserving the confidentiality of, personally identifiable information. The redactions are limited to only what is necessary to protect the Debtors or third party and are consistent with the relief granted under the *Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information; (II) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases; and (III) Granting Related Relief* [Docket No. 74].

General Disclosures Applicable to Schedules

30. **Classifications.** Listing a Claim (a) on Schedule D as "secured," (b) on Schedule E/F as "priority," or (c) on Schedule E/F as "unsecured," or a contract on Schedule G as "executory" or "unexpired," does not in each case constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such Claim or contract.
31. Schedule A/B – Real and Personal Property.
 - a) **Schedule A/B, Part 1 – Cash and Cash Equivalents.** Details with respect to the

Debtors' cash management system and bank accounts are provided in the Cash Management Motion and Cash Management Order. The Debtors' cash balances are listed as of the Petition Date, December 21, 2024, at bank balances.

Schedule A/B, Part 2 – Deposits and Prepayments. The Bankruptcy Court, pursuant to the *Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief* [Docket No. 73], authorized the Debtors to provide adequate assurance of payment for future utility services. In addition, certain retainers or deposits are accounted for in "Other Prepaid Expense" and reflect payments to professionals made by a certain Debtor entity, but may be subject to applicable allocation amongst the Debtors.

Certain reported prepaid or amortized assets are listed in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid insurance, licenses, taxes, and other prepaid expenses.

- b) **Schedule A/B, Part 3 – Accounts Receivable.** The Debtors' reported accounts receivable include amounts that may be uncollectible. Notwithstanding the foregoing, the Debtors have used reasonable efforts to deduct doubtful or uncollectible accounts. The Debtors are unable to determine with certainty what amounts will actually be collected.
- c) **Schedule A/B, Part 4 – Investments.** Ownership interests in subsidiaries, partnerships, and joint ventures and investments in non-publicly traded securities have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.
- d) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments. While individual assets comprising "Machinery and Equipment" may properly fall under Part 7 and/or Part 8 of this Schedule, the Debtors have listed all "Machinery and Equipment" under Part 7, thereby avoiding duplication.
- e) **Schedule A/B, Part 9 – Real Property.** The Debtors do not own any real property. Real property (either leased or leasehold interests) is recorded at cost and depreciated (as appropriate) on a straight-line basis over the estimated useful lives of the assets.
- f) **Schedule A/B, Part 10 – Intangibles and Intellectual Property.** The Debtors review goodwill and other intangible assets having indefinite lives for impairment

annually or when events or changes in circumstances indicate the carrying value of these assets might exceed their current fair values. For the 2024 year, however, goodwill has not been reviewed and accordingly, values for such goodwill is reflected as “undetermined” in the Debtors’ Schedules. The Debtors report intellectual property assets as net book value based on the Debtors’ books and records whenever applicable. For purposes of the Schedules, the Debtors have listed goodwill and customer lists only at entities for which these assets are recorded on their books. The exclusion of listing similar assets at additional Debtors should not be construed as an admission that other Debtors do not possess similar assets.

- g) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments.
 - a. ***Item 72 – Tax Refunds and Unused Net Operating Losses (NOLs).*** The Debtors may receive refunds for sales and use tax at various times throughout their fiscal year. As of the Petition Date, however, certain of these amounts are unknown to the Debtors and, accordingly, may not be listed on Schedule A/B. Additionally, the Debtors may be entitled to apply certain net operating losses or other tax attributes as of the Petition Date; however, certain of these amounts are unknown to the Debtors and, accordingly, may not be listed on Schedule A/B.
 - b. ***Item 73 – Interests in Insurance Policies or Annuities.*** A list of the Debtors’ insurance policies and related information is available in the Insurance Motion [Docket No. 17].
 - c. ***Items 74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims.*** The Debtors attempted to list known causes of action and other claims. Potential preference actions and/or fraudulent transfer actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors’ failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.
 - d. ***Item 77 – Other property of any kind not already listed.*** The Debtors have included intercompany receivables as of December 28, 2024.

- 32. **Schedule D – Creditors Who Have Claims Secured by Property.** The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or have been incurred before the Petition Date. Operating leases are listed on Schedule G.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed, an admission as to the validity of any such lien. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability. The Debtors made reasonable, good faith efforts to include all known liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition funded debt, only the applicable administrative agent or indenture trustee has been listed for purposes of Schedule D.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

33. **Schedule E/F - Creditors Who Have Unsecured Claims.** The Debtors have not listed on Schedule E any wage or wage-related obligations which the Debtors have been granted authority to pay pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 67].

The Debtors have not listed on Schedule E any tax related obligations, except for open tax audits, which the Debtors have been granted authority to pay pursuant to the *Order (I) Authorizing the Payment of (A) Certain Taxes and Fees and (B) Fees to Certain Tax Service Providers, and (II) Granting Related Relief* [Docket No. 72].

The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of the Petition Date; however, inadvertent errors or omissions may have occurred. The Claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. In addition, the Claims of individual creditors for, among other things, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and

records and may not reflect credits, rebates, or allowances due from such creditors to the applicable Debtors. The Claims and amounts listed in respect of certain trade payables may reflect payments by the Debtors pursuant to applicable “first day” orders and amounts to be paid later pursuant to “second day” orders. Certain Debtors may pay additional Claims listed on Schedule E/F during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and reserve all of their rights to update Schedule E/F to reflect such payments. In addition, certain Claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule E/F also contains information regarding pending litigation and involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy.

34. **Schedule G – Executory Contracts and Unexpired Leases.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Each lease and contract listed in Schedule G may include one or more ancillary documents, including any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as financing agreements, subordination, non-disturbance agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is to reflect distinct agreements between the applicable Debtor and such supplier or provider. In such cases, the Debtors made their best efforts to determine the correct Debtor’s schedule on which to list such executory contracts or unexpired leases. Certain of the executory contracts may not have been memorialized in writing and could be subject to dispute.

The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Inclusion or exclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, and the Debtors reserve all rights in that regard, including, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

35. **Schedule H – Codebtors.** Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary. Due to the voluminous nature of debts listed in the Schedules, and to avoid unnecessary duplication, the Debtors have not listed debts that more than one Debtor may be liable if such debt is also listed on Schedules E/F or G for the respective co-Debtor liable for such debt (apart from the guarantees of unsecured funded debt obligations, as described in paragraph 13 above).

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such litigation is listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

Schedule H also reflects guarantees or similar secondary liability obligations by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.

General Disclosures Applicable to Statements

36. **Questions 1 and 2.** The Debtors' responses to Questions 1 and 2 are presented in accordance with the Debtors' books and records. Certain revenue for these periods was recorded in a consolidating entity and was not distributed between the Debtors and their non-filing affiliates and is therefore not included in response to Questions 1 and 2.

37. **Question 3.** For certain creditors receiving payment, the Debtors maintain multiple addresses for such vendor. Efforts have been made to attribute the correct address, however, in certain instances, alternate addresses may be applicable for a party listed in response to Question 3.

38. **Question 4.** Individual payments to Debtor affiliates are reflected in the Debtors' responses to Question 4. The listing of any entity as an insider does not constitute an admission or a final determination that any such entity is or is not an insider.

39. **Question 7.** The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that a Debtor is not an appropriate party to such actions or proceedings.

40. **Question 10.** The Debtors have made best efforts to collect applicable and responsive information. Given the scale of the Debtors' retail and wholesale footprint, the Debtors incur certain immaterial losses in the ordinary course of business. Such amounts may not be listed in the Statements. To the extent the Debtors have incurred losses which have already been paid in full by applicable coverage, the Debtors have not listed such losses. The Debtors may have other losses which are not covered or below the applicable deductibles which may not be listed in response to this question. The Debtors reserve the right to amend their response to this question and the fact that a loss is not listed herein shall not be deemed an admission or assertion that any loss is not a covered loss.

41. **Question 11.** All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on either Debtor's respective Statements, as applicable. The Debtors have endeavored to list only payments made for debt restructuring services, however, in some instances, these balances may include payments for services not related to restructuring or bankruptcy matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals.

42. **Question 13.** While the Debtors have made reasonable efforts to respond comprehensively to Question 13, certain *de minimis* asset sales and transfers may be omitted unintentionally. In addition, the Debtors regularly sell certain non-core assets, including inventory, in the ordinary course of business. Accordingly, such dispositions made in the ordinary course of business have not been reflected in Question 13.

43. **Question 30.** Individual payments to directors and executive officers of the Debtors are reflected in the Debtors' responses to Question 30. Certain directors and executive officers are directors and executive officers of multiple Debtor entities. The listing of any individual as an insider does not constitute an admission or a final determination that any such individual is or is not an insider. Stock awards to directors and executive officers that had not vested as of the Petition Date have not been reflected in Question 30.

Fill in this information to identify the case and this filing:

Debtor Name: Amscan Inc.

United States Bankruptcy Court: Southern District of Texas Houston Division

Case Number (if known): 24-90620 (ARP)

Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross Revenue from business**

None.

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year, which may be a Calendar Year	Sources of Revenue (Check all that apply)	Gross Revenue (Before Deductions and Exclusions)
From the beginning of the fiscal year to filing date:	From <u>12/31/2023</u> to <u>12/20/2024</u> MM/DD/YYYY MM/DD/YYYY <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$373,701,819.74
For prior year	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/DD/YYYY MM/DD/YYYY <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$536,553,172.62
For the year before that	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY MM/DD/YYYY <input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$194,392,394.19

Part 1: Income**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers — including expense reimbursements — to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 24/7 EXPRESS LOGISTICS 1851 SOUTHERN ROAD KANSAS, MO 64120	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 11/07/2024 11/14/2024 12/13/2024	\$5,667.95 \$5,641.72 \$5,262.93 \$4,983.14 \$3,932.85 \$1,552.29 \$13,798.61 \$25,239.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL 24/7 EXPRESS LOGISTICS	\$66,078.77	
3.2 A&E FASHION GROUP CO LTD 22 NO.3 XIJING RD OUHAI ECONOMIC DEVELOPMENT ZONE WENZHOU, ZJ 325000	10/24/2024 10/31/2024	\$16,309.44 \$24,837.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL A&E FASHION GROUP CO LTD	\$41,146.56	
3.3 ABEL WOMACK INC PO BOX 846031 BOSTON, MA 022846031	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/14/2024 12/13/2024	\$57,058.68 \$21,083.65 \$50,794.65 \$10,620.99 \$14,063.25 \$13,658.71 \$10,662.82 \$12,265.08 \$71,382.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Equipment Lease</u> _____
	TOTAL ABEL WOMACK INC	\$261,590.34	
3.4 ACE GIFT & CRAFT(NINGBO) 8# DONGBEI ROAD DONGQIAO TOWN HAISHU DISTRICT NINGBO ZHEJIANG, 315157	10/17/2024 10/24/2024 11/07/2024 11/15/2024	\$27,828.96 \$2,819.52 \$6,797.44 \$8,665.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL ACE GIFT & CRAFT(NINGBO)	\$46,111.12	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.5 AFG MEDIA LIMITED GROUND FLOOR THE TUN 6-8 JACKSONS ENTRY EDINBURGH, EH8 8PJ	10/31/2024	\$243,271.19	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL AFG MEDIA LIMITED	\$243,271.19
3.6 ALLION COMPANY LIMITED RM 1001 10/F CAUSEWAY BAY CTRE 15-23 SUGAR ST CAUSEWAY BAY HONG KONG, 852	10/17/2024 11/07/2024	\$1,653.12 \$19,915.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL ALLION COMPANY LIMITED	\$21,568.32
3.7 ALLPORT CARGO SERVICES USA DBA ACS 1455 BROAD STREET SUITE 410 BLOOMFIELD, NJ 07003	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024	\$6,242.64 \$65,374.93 \$129,523.30 \$1.17 \$425.00 \$220.15 \$7,828.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL ALLPORT CARGO SERVICES USA	\$209,615.99
3.8 ALLURE GIFT WRAPS LLC 4 HANCOCK CT BASKING RIDGE, NJ 07920	10/31/2024	\$52,516.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL ALLURE GIFT WRAPS LLC	\$52,516.47
3.9 AMERSONIC INTERNATIONAL LTD WORLDFA EXPORTS PVT LTD 449-450 HSIIDC EPIP KUNDLI SONPET, HR 131028	10/24/2024	\$10,548.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL AMERSONIC INTERNATIONAL LTD	\$10,548.72
3.10 AMPRO PRINT & PAK 804 W TOWN & COUNTRY ROAD ORANGE, CA 92868	11/01/2024 11/27/2024	\$121,730.98 \$3,893.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL AMPRO PRINT & PAK	\$125,624.74
3.11 ANAGRAM INT INC. 7700 ANAGRAM DR MINNEAPOLIS, MN 55344	09/26/2024 09/26/2024 10/03/2024 10/03/2024	\$150,991.06 \$286,641.92 \$558,971.21 \$17,590.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

10/10/2024	\$477,136.26
10/17/2024	\$589,713.00
10/31/2024	\$670,591.55
11/07/2024	\$369,826.26
11/07/2024	\$226,294.56
11/15/2024	\$491,616.96
11/27/2024	\$1,305,009.42

TOTAL ANAGRAM INT INC.	\$5,144,382.20
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3.12 ANQIU P.W. SILKY NATURAL ARTS AND CRAFTS FACTORY PENGWANG VILLAGE, JINGZHI TOWN ANQIU, WEIFANG, SD 261000	11/07/2024	\$31,016.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL ANQIU P.W. SILKY NATURAL ARTS	\$31,016.16
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3.13 APEX LOGISTICS INTERNATIONAL 145-68 228 STREET UNIT #4 JAMAICA, NY 11413	10/15/2024	\$25,486.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	10/25/2024	\$21,262.00	
	10/31/2024	\$28,416.50	
	11/14/2024	\$36,552.50	
	11/22/2024	\$20,124.00	
	11/27/2024	\$28,938.00	
	12/05/2024	\$5,071.00	
	12/13/2024	\$10,134.00	

TOTAL APEX LOGISTICS INTERNATIONAL	\$175,984.50
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3.14 ART THE CLOWN LLC 15 COUNTRY OAKS DR MANALAPAN, NJ 07726	10/31/2024	\$154,073.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL ART THE CLOWN LLC	\$154,073.02
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3.15 ATI CHEMICALS INT. CORPORATION 31 AIRPARK ROAD, PRINCETON PRINCETON, NJ 08540	10/17/2024	\$85,661.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL ATI CHEMICALS INT. CORPORATION	\$85,661.02
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3.16 AW ENTERPRISES LIMITED UNIT B, 13/F, ON LOONG COMM. BLDG. 276-278 LOCKHART RD WANCHAI, HK	10/31/2024	\$53,260.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL AW ENTERPRISES LIMITED	\$53,260.86
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.17	BBC STUDIOS DISTR. LIMITED 1 TELEVISION CENTRE 101 WOOD LANE LONDON, EN	10/31/2024 12/13/2024	\$269,511.57 \$102,618.11	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty
			TOTAL BBC STUDIOS DISTR. LIMITED	\$372,129.68
3.18	BEIJING BEST GIFT & HOUSEWARES 1803 RUIDU INTERNATIONAL CENTER JIUKESU AVENUE TONGZHUOU BEIJING, 101121	11/07/2024	\$9,878.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL BEIJING BEST GIFT & HOUSEWARES	\$9,878.40
3.19	BENDON INC 1840 BANEY RD ASHLAND, OH 44805	11/07/2024	\$12,035.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL BENDON INC	\$12,035.52
3.20	BENSON MILLS CO INC 140 58TH STREET BLDG A UNIT 7J BROOKLYN, NY 11220	10/03/2024 10/10/2024 10/31/2024 11/07/2024 11/15/2024	\$7,620.00 \$6,158.88 \$16,186.80 \$13,722.72 \$6,177.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL BENSON MILLS CO INC	\$49,866.00
3.21	BEST LINE INTERNATIONAL INC. FLR1,BLD4,ZONE2, MALUANJIADE IND PRK, BLLNG ST PINGSHAN DIS SHENZHEN GUANGDON, CN 518118	11/07/2024	\$7,920.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL BEST LINE INTERNATIONAL INC.	\$7,920.00
3.22	BEST SERVICE INC PO BOX 361 DALLAS, PA 18612	09/26/2024 10/10/2024 10/24/2024 10/31/2024 11/14/2024 12/13/2024	\$869.15 \$18,105.26 \$16,327.92 \$516.00 \$2,547.43 \$68,955.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL BEST SERVICE INC	\$107,321.47
3.23	BLUE SKY CLAYWORKS, INC 821 E. FRANCIS ST. ONTARIO, CA 91761	11/07/2024	\$23,320.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

	TOTAL BLUE SKY CLAYWORKS, INC	\$23,320.00	
3.24	CANADA REVENUE AGENCY SUDBURY TAX CENTRE PO BOX 20004 STN A SUDBURY, ON P3A 6B4	10/04/2024 \$41,270.77	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes
	TOTAL CANADA REVENUE AGENCY	\$41,270.77	
3.25	CANPAR TRANSPORT LP 421-52082 201 WESTCREEK BLVD SUITE 102 BRAMPTON, ON L6T 0G8	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/21/2024 12/05/2024 12/12/2024 12/19/2024 \$9,745.01 \$4,779.59 \$5,624.12 \$6,206.24 \$4,303.53 \$5,780.05 \$4,063.84 \$4,128.38 \$19,331.88 \$1,384.87 \$8,762.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL CANPAR TRANSPORT LP 421-52082	\$74,110.43	
3.26	CANUSA HERSHMAN RECYCLING CO 45 NORTHEAST INDUSTRIAL RD BRANFORD, CT 06405	09/26/2024 10/10/2024 10/17/2024 10/24/2024 10/24/2024 10/31/2024 11/07/2024 11/12/2024 11/14/2024 11/27/2024 \$1,016.57 \$7,573.61 \$4,618.48 \$2,343.70 \$7,951.03 \$2,363.17 \$2,716.31 \$3,311.75 \$1,501.78 \$1,049.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL CANUSA HERSHMAN RECYCLING CO	\$34,446.25	
3.27	CARGOMATIC,INC 211 EAST OCEAN,BLVD LONG BEACH, CA 90802	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 11/14/2024 \$15,150.95 \$4,652.25 \$14,575.00 \$7,615.75 \$150.00 \$17,300.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL CARGOMATIC,INC	\$59,443.95	
3.28	CENTEX DEVELOPMENT LIMITED	10/10/2024 \$25,159.68	<input type="checkbox"/> Secured debt

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

ROOM 11 2F WELLBORNE COMM CTR 8 JAVA ROAD NORTH POINT HONG KONG,	10/17/2024	\$85,639.68	<input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CENTEX DEVELOPMENT LIMITED			\$110,799.36
3.29 CHERRY BRIGHT ENTERPRISES LTD. ROOM 702 UNICORN TRADE CENTRE 127-131 DES VOEUX RD CENTRAL HONG KONG	10/03/2024 10/24/2024 10/31/2024 11/07/2024	\$52,355.52 \$88,712.04 \$69,050.34 \$56,844.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CHERRY BRIGHT ENTERPRISES LTD.			\$266,962.86
3.30 CHURCHILL CONTAINER LLC 1400 S. OLD HIGHWAY 141 FENTON, MO 63026	10/10/2024 11/15/2024	\$26,363.52 \$28,218.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CHURCHILL CONTAINER LLC			\$54,581.76
3.31 CIRCULAR MATERIALS 700-1 ST. CLAIR AVE. W TORONTO, ON M4V1K6	10/17/2024	\$8,219.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CIRCULAR MATERIALS			\$8,219.66
3.32 COYOTE LOGISTICS LLC PO BOX 742636 ATLANTA, GA 303742636	10/10/2024 10/24/2024 11/14/2024 12/13/2024	\$136.74 \$4,400.00 \$20,884.36 \$8,800.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL COYOTE LOGISTICS LLC			\$34,221.10
3.33 CREATIVE BALLOONS INC. P.O.BOX 22726 CARMEL, CA 93922	09/26/2024 10/03/2024	\$38,077.44 \$20,743.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CREATIVE BALLOONS INC.			\$58,821.12
3.34 CROSSMARK CANADA INC P.O.BOX 7880, STN A TORONTO, ON M5W 2R2	10/03/2024 10/17/2024 11/25/2024 12/19/2024	\$3,955.00 \$3,955.00 \$3,955.00 \$3,955.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL CROSSMARK CANADA INC			\$15,820.00
3.35 CROSSMARK INC PO BOX 669144 DALLAS, TX 752669144	10/10/2024 10/17/2024	\$31,177.99 \$19,710.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

- Services
- Other

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

	11/07/2024	\$8,732.62	<input type="checkbox"/> Other _____
	11/14/2024	\$21,441.31	
	12/13/2024	\$50,440.24	
	12/18/2024	\$13,602.67	
TOTAL DURKEE DRAYAGE COMPANY		\$148,777.08	
3.42 EAGLE MARK 4 EQUIPMENT CO. PO BOX 952053 CLEVELAND, OH 441932053	10/24/2024	\$7,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL EAGLE MARK 4 EQUIPMENT CO.		\$7,900.00	
3.43 EASTERN DRAYAGE INC 110 CHESTNUT RIDGE #321 MONTVALE, NJ 07645	09/26/2024	\$10,856.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	10/03/2024	\$7,256.00	
	10/10/2024	\$21,448.00	
	10/24/2024	\$18,670.00	
	10/31/2024	\$3,704.00	
	11/14/2024	\$11,528.00	
TOTAL EASTERN DRAYAGE INC		\$73,462.00	
3.44 EMPIRE FREIGHT LOGISTICS LLC 6567 KINNE ROAD DEWITT, NY 13214	09/26/2024	\$33,419.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	10/03/2024	\$3,867.14	
	10/10/2024	\$55,274.91	
	10/17/2024	\$2,092.80	
	10/24/2024	\$46,279.46	
	10/31/2024	\$6,469.45	
	11/07/2024	\$28,128.37	
	11/14/2024	\$48,580.99	
	12/18/2024	\$50,957.69	
TOTAL EMPIRE FREIGHT LOGISTICS LLC		\$275,070.63	
3.45 EVERTS (MALAYSIA) SDN.BHD. 103-107 JALAN USAHA 6 KAWASAN MEIL PHASE II AYER KEROH IND MELAKA, MY 75450	11/07/2024	\$208,037.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL EVERTS (MALAYSIA) SDN.BHD.		\$208,037.68	
3.46 EXPOLANKA USA LLC 23079 INTL AIRPORT CENTER BLVD SUITE 800 SPRINGFIELD GRDNS, NY 11413	09/26/2024	\$54,670.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	10/03/2024	\$58,955.00	
	10/10/2024	\$16,530.00	
	10/17/2024	\$57,325.00	
	10/31/2024	\$450.00	

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	11/14/2024	\$6,005.00		
	TOTAL EXPOLANKA USA LLC	\$193,935.00		
3.47	FACILITIES MAINTENANCE CORP P O BOX 3689 POUGHKEEPSIE, NY 12603	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 11/07/2024 11/14/2024 11/27/2024 12/13/2024	\$9,971.29 \$2,216.56 \$4,594.63 \$20,767.57 \$4,298.97 \$22,540.82 \$6,852.88 \$1,243.44 \$4,164.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Maintenance
	TOTAL FACILITIES MAINTENANCE CORP	\$76,650.83		
3.48	FANATICS INC 8100 NATIONS WAY JACKSONVILLE, FL 32256	10/17/2024 11/14/2024 12/05/2024 12/13/2024	\$11,343.11 \$27,975.30 \$5,000.00 \$9,505.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL FANATICS INC	\$53,823.91		
3.49	FASTMILE DELIVERS, LLC 37-18 57TH STREET WOODSIDE, NY 11377	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 11/07/2024 11/14/2024 12/05/2024 12/13/2024 12/18/2024	\$235,503.58 \$11,891.20 \$33,207.61 \$28,757.14 \$11,660.19 \$14,321.74 \$39,506.32 \$12,173.95 \$235,731.56 \$36,775.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL FASTMILE DELIVERS, LLC	\$659,529.19		
3.50	FESTA (GUANGZHOU) CO., LTD FLOOR 18 PARK LANE BUS CTR 498 HUANSHI ROAD EAST GUANGZHOU, GD 510075	10/03/2024 10/10/2024 10/24/2024	\$95,810.48 \$130,798.89 \$1,660.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	TOTAL FESTA (GUANGZHOU) CO., LTD	\$228,269.68		
3.51	FU YANG ZHEN NING TOY & GIFTS NO.6 ZHEN XING ROAD YINGDONG DIST ANHUI PROVINCE FUYANG, 236056	10/24/2024	\$77,025.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

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TOTAL FU YANG ZHEN NING TOY & GIFTS		\$77,025.70	
3.52 FUZHOU JINQINGYUN IMP&EXPCOLTD 17F/L TOWER A YONGTONGCHANG BLDG 75 FUXIN ZHONG ROAD FUZHOU FUJIAN, CN 350011	10/17/2024	\$15,884.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL FUZHOU JINQINGYUN IMP&EXPCOLTD		\$15,884.40	
3.53 GB SPORTS C-11-12, UDYOG PURAM, DELHI RD MEERUT, UP 250103	10/24/2024 11/07/2024 11/15/2024	\$51,557.04 \$39,385.73 \$13,953.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL GB SPORTS		\$104,896.15	
3.54 GMT GLOBAL CONSULTING SAGL VIA CODENTRO 3 MUZZANO, 6933	10/17/2024 11/14/2024	\$20,000.00 \$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL GMT GLOBAL CONSULTING SAGL		\$45,000.00	
3.55 GO-PAK VIETNAM., LTD LOT CN6, H2 STR, KIM HUY IP, PHU TAN THU DAU MOT, BD 75112	10/17/2024 10/24/2024 10/31/2024	\$4,662.00 \$234,542.10 \$35,426.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL GO-PAK VIETNAM., LTD		\$274,630.26	
3.56 GOFORWARD LOGISTICS LLC 805 ENTERPRISE STREET AURORA, IL 60504	09/26/2024 10/10/2024 10/17/2024 10/24/2024 11/07/2024 11/14/2024	\$16,265.32 \$23,423.01 \$5,162.63 \$13,418.39 \$17,239.89 \$22,770.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL GOFORWARD LOGISTICS LLC		\$98,280.04	
3.57 GOOD FORTUNE(UNION)INDUSTRIAL MEI HU SDC DONGFENG VILLAGE XINXU TOWN HUYIANG DISTRICT HUIZHOU, GD 516223	09/26/2024 10/31/2024 11/15/2024	\$500.00 \$97,062.14 \$7,349.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL GOOD FORTUNE(UNION)INDUSTRIAL		\$104,911.90	
3.58 GOODMARK ASIA LTD UNIT 404A 405 4TH FL TOWER 1 1 SO SEAS CENTRE 75 MODY RD KOWLOON, HK	09/26/2024 10/17/2024 10/31/2024 11/21/2024	\$91,591.51 \$56,275.31 \$76,423.38 \$180,386.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

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	11/27/2024	\$34,415.65		
	TOTAL GOODMARK ASIA LTD	\$439,092.28		
3.59	GRAINGER DEPT 830001590 PALATINE, IL 600380001	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 11/07/2024 11/14/2024 12/05/2024	\$345.20 \$1,007.38 \$4,022.08 \$3.15 \$7,118.77 \$2,078.77 \$5,408.09 \$1,455.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Maintenance
3.60	HALLO WIN LIMITED TANGBEIYUAN VILLAGER GROUP, DUSHI VILLAGE, PINGTAN TOWN HUIZHOU, GD 516000	10/04/2024 10/31/2024	\$12,650.00 \$23,646.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.61	HAPAG-LLOYD (AMERICA) LLC 5515 SPALDING DRIVE PEACHTREE CORNERS, GA 30092	09/23/2024 10/10/2024 10/17/2024 10/21/2024 10/25/2024 10/31/2024 11/07/2024 11/14/2024 11/22/2024 12/05/2024 12/13/2024	\$2,498.00 \$5,236.00 \$34,398.00 \$24,939.09 \$5,236.00 \$54,941.00 \$35,081.00 \$47,687.00 \$27,137.00 \$22,668.00 \$86,514.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.62	HASBRO CONSUMER PRDCT LIC LTD 4 THE SQUARE STOCKLEY PARK UXBRIDGE, UK UB11 1ET	10/03/2024 10/24/2024	\$12,705.16 \$5,581.19	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.63	HASBRO INC PO BOX 281480 ATLANTA, GA 303841480	10/10/2024	\$37,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

		TOTAL HASBRO INC	\$37,000.00
3.64	HERCULES FORWARDING LLC 7701 WEST 95TH STREET HICKORY HILLS, IL 60457	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/14/2024 12/13/2024 12/18/2024	\$21,709.87 \$3,869.50 \$27,345.51 \$17,524.64 \$20,269.81 \$437.60 \$10,926.95 \$35,260.73 \$79,751.72 \$34,455.29
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL HERCULES FORWARDING LLC	\$251,551.62
3.65	HI-FLOAT COMPANY INC 13025 MIDDLETOWN IND BLVD LOUISVILLE, KY 40223	11/07/2024	\$120,474.33
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL HI-FLOAT COMPANY INC	\$120,474.33
3.66	HOLIDAY CANDLE MAKER LTD UNIT 67, 4/F., SINO INDUSTRIAL PLAZA, KOWLOON BAY,	09/26/2024 10/24/2024	\$10,108.80 \$600.00
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL HOLIDAY CANDLE MAKER LTD	\$10,708.80
3.67	HOME ESSENTIALS & BEYOND 200 THEODORE CONRAD DRIVE JERSEY CITY, NJ 07305	11/15/2024	\$31,836.00
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL HOME ESSENTIALS & BEYOND	\$31,836.00
3.68	HUIZHOU GAOHAO TECHNOLOGY CO FL1 JINGJIUWANG DIACHU VILLAGE IND AREA HUZHEN TOWN BOLUO CTY HUIZHOU, GD 516139	10/24/2024	\$11,457.92
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL HUIZHOU GAOHAO TECHNOLOGY CO	\$11,457.92
3.69	HUNAN BAONUO INTELLIGENT TECH. THE NORTHEAST CR OF WULIDUI RD HEXI IND PARK SHISHAN ST. YONGZHOU CITY, HN 425007	10/10/2024	\$33,735.84
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
		TOTAL HUNAN BAONUO INTELLIGENT TECH.	\$33,735.84

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3.70	INDEPENDENT 2 7825 NATIONAL TURNPIKE PO BOX 950254 LOUISVILLE, KY 402950254	11/07/2024	\$32,005.98	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL INDEPENDENT 2	\$32,005.98
3.71	ITS NATIONAL LLC 555 VISTA BLVD SPARKS, NV 89434	09/26/2024 10/10/2024 10/24/2024 11/07/2024 12/13/2024	\$14,438.94 \$8,502.68 \$7,135.47 \$4,891.63 \$11,347.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL ITS NATIONAL LLC	\$46,316.40
3.72	JA-RU INC 12901 FLAGLER CENTER BLVD JACKSONVILLE, FL 32258	10/24/2024	\$20,369.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL JA-RU INC	\$20,369.76
3.73	JIA WEI LIFESTYLE, INC. NO.5 LN. 38, ZHONGYU 1ST ST. RENDE DIST., TAINAN CITY 717 TAINAN,	09/26/2024 10/03/2024 10/17/2024	\$8,776.80 \$4,471.20 \$11,394.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL JIA WEI LIFESTYLE, INC.	\$24,642.24
3.74	JINHUA BUFAN JEWELRY CO.,LTD 7-B-501,BLDG.7,JICHENG VENTURE PARK NO.1558,GUANGSHUN SOUTH JINHUA, ZJ 321035	09/26/2024	\$22,227.04	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL JINHUA BUFAN JEWELRY CO.,LTD	\$22,227.04
3.75	JINHUA FENGZE IMPORTS & EXPORT 447 ZHENGHE STREET,2F,QUANYUAN COMMUNITY,DUOHU ST.JINDONG JINHUA, ZJ 321000	11/15/2024	\$9,725.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL JINHUA FENGZE IMPORTS & EXPORT	\$9,725.18
3.76	KAY GLOBAL GROUP INC 1 MIDDLETON ST#3R BROOKLYN, NY 11206	10/03/2024 10/17/2024 11/27/2024	\$40,109.95 \$84,366.71 \$128,038.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL KAY GLOBAL GROUP INC	\$252,514.79
3.77	KIMIECIK LANDSCAPING INC	10/24/2024	\$6,655.74	<input type="checkbox"/> Secured debt

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PO BOX 712 FLORIDA, NY 10921	11/14/2024	\$7,581.55	<input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL KIMIECIK LANDSCAPING INC			\$14,237.29
3.78 KING ZAK INDUSTRIES 3 POLICE DRIVE PO BOX 1029 GOSHEN, NY 10924	09/26/2024	\$35,211.34	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL KING ZAK INDUSTRIES			\$35,211.34
3.79 KNAPP LOGISTICS AUTOMATION 2124 BARRETT PARK DRIVE SUITE 100 KENNESAW, GA 30144	09/26/2024 10/03/2024 10/10/2024 10/24/2024 11/14/2024	\$322.18 \$3,891.22 \$4,556.22 \$2,561.08 \$7,021.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Maintenance _____
TOTAL KNAPP LOGISTICS AUTOMATION			\$18,352.22
3.80 LATEX OCCIDENTAL EXPORTADORA AKA GLOBOS PAYASO CALZ. GONZALEZ GALLO 2290 GUADALAJARA, JL 44890	10/31/2024 11/07/2024	\$167,424.36 \$124,015.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LATEX OCCIDENTAL EXPORTADORA			\$291,439.74
3.81 LAVEE CO.LTD UNIT 1001 FOURSEAS BUILDING 208-212 NATHAN ROAD KOWLOON HONGKONG, HK	11/15/2024	\$75,355.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LAVEE CO.LTD			\$75,355.35
3.82 LEXINGTON LOGISTICS,LLC NEED IT NOW OHIO 37-18 57TH STREET WOODSIDE, NY 11377	11/07/2024 12/13/2024 12/18/2024	\$146,354.89 \$59,055.97 \$11,521.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LEXINGTON LOGISTICS,LLC			\$216,932.32
3.83 LIMITLESS CARRIERS CORP 88 ROOSVELT AVE CARTERET, NJ 07008	09/26/2024 10/03/2024 11/07/2024 11/14/2024	\$1,385.00 \$890.00 \$111,280.00 \$30,055.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LIMITLESS CARRIERS CORP			\$143,610.00
3.84 LINHAI WANSHENG LIGHTING CO DAFANG VILLAGE, DONGCHENG	09/26/2024	\$16,671.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments

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TOWN, LINHAI CITY TAIZHOU, ZJ 317005	10/24/2024	\$30,926.16	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LINHAI WANSHENG LIGHTING CO			\$47,597.94
3.85 LIVINGSTON INTERNATIONAL INC LBX 920310 PO BOX 4090 - STN A TORONTO, CAN M5W 0E9	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/31/2024 11/07/2024 11/21/2024 11/25/2024 12/05/2024 12/12/2024 12/19/2024	\$11,304.33 \$9,898.01 \$21,516.50 \$2,204.65 \$5,637.95 \$5,193.41 \$12,951.58 \$11,081.91 \$4,353.45 \$9,647.82 \$11,267.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LIVINGSTON INTERNATIONAL INC			\$105,056.83
3.86 LU'AN YUXING IMPORT & GUZHEN STREET GUZHEN TOWN OF LU'AN CITY, ANHUI PROVINCE, CN LU'AN, AH 237147	11/15/2024	\$130,349.43	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL LU'AN YUXING IMPORT &			\$130,349.43
3.87 MAERSK LINE 9300 ARROWPOINT BLVD CHARLOTTE, NC 282738136	10/24/2024 10/31/2024 11/07/2024	\$34,795.00 \$39,648.00 \$5,406.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL MAERSK LINE			\$79,849.00
3.88 MANAK EXPORTS NO.42 GODOWN STREET CHENNAI, TN 600001	11/15/2024	\$91,570.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL MANAK EXPORTS			\$91,570.80
3.89 MARK IV TRANSPORTATION & LOGIS 720 SOUTH FRONT ST ELIZABETH, NJ 07202	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 11/07/2024 11/14/2024	\$2,757.15 \$2,557.24 \$2,250.31 \$1,264.92 \$2,458.04 \$2,822.31 \$5,385.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

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		12/05/2024	\$2,584.37	
		12/13/2024	\$7,640.89	
		12/18/2024	\$2,542.26	
	TOTAL MARK IV TRANSPORTATION & LOGIS	\$32,263.16		
3.90	MARVEL BRANDS LLC 500 SOUTH BUENA VISTA STREET BURBANK, CA 915219600	10/24/2024	\$156,140.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty
	TOTAL MARVEL BRANDS LLC	\$156,140.52		
3.91	MARYLAND PLASTICS INC 251 E CENTRAL AVE FEDERALSBURG, MD 21632	09/26/2024	\$307,773.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
		10/03/2024	\$35,771.20	
		10/24/2024	\$57,542.39	
	TOTAL MARYLAND PLASTICS INC	\$401,087.29		
3.92	MATTEL INC PO BOX 406664 ATLANTA, GA 303846664	10/31/2024	\$229,631.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty
	TOTAL MATTEL INC	\$229,631.26		
3.93	MATTEL SALES CORP PO BOX 100125 ATLANTA, GA 303840125	09/26/2024	\$188,529.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
		10/10/2024	\$306,433.60	
		11/07/2024	\$206,260.55	
	TOTAL MATTEL SALES CORP	\$701,223.47		
3.94	MATTHEW'S AIR CONDITIONING PO BOX 449 WESTTOWN, NY 10998	10/17/2024	\$8,163.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
		10/31/2024	\$6,271.26	
		11/07/2024	\$1,946.25	
		11/14/2024	\$324.38	
	TOTAL MATTHEW'S AIR CONDITIONING	\$16,705.33		
3.95	MCNEILLY WOOD PRODUCTS INC PO BOX 275 CAMPBELL HALL, NY 10916	10/10/2024	\$7,392.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
		10/17/2024	\$3,696.00	
		10/24/2024	\$3,696.00	
	TOTAL MCNEILLY WOOD PRODUCTS INC	\$14,784.00		
3.96	MGM HOME ENTERTNMNT DIST. CORP 245 NORTH BEVELRY DRIVE BEVERLY HILLS, CA 90210	09/26/2024	\$28,139.89	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services
		10/31/2024	\$143,897.80	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Other _____

TOTAL MGM HOME ENTERTNMNT DIST. CORP **\$172,037.69**

3.97 MINISTER OF REVENUE-QUEBEC
C.P.5500
SUCC.DESJARDINS
MONTREAL, QC H5B1A8

10/04/2024 \$16,040.51 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other Taxes _____

TOTAL MINISTER OF REVENUE-QUEBEC **\$16,040.51**

3.98 MOL WORLDWIDE LOGISTICS LTD
2727 PACES FERRY ROAD
BUILDING 2 SUITE 1650
ATLANTA, GA 30339

09/26/2024 \$11,252.55 Secured debt
10/03/2024 \$2,877.20 Unsecured loan repayments
10/10/2024 \$7,750.37 Suppliers or vendors
10/17/2024 \$2,994.25 Services
11/07/2024 \$5,718.95 Other _____
11/14/2024 \$410.20

TOTAL MOL WORLDWIDE LOGISTICS LTD **\$31,003.52**

3.99 MOONBUG ENTERTAINMENT LTD
C/O UNITED TALENT AGENCY
9336 CIVIC CENTRE DRIVE
BEVERLY HILLS, CA 90210

10/17/2024 \$23,549.64 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL MOONBUG ENTERTAINMENT LTD **\$23,549.64**

3.100 NBA PROPERTIES INC
PO BOX 10602
NEWARK, NJ 07193

09/26/2024 \$55,000.00 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other Royalty _____

TOTAL NBA PROPERTIES INC **\$55,000.00**

3.101 NETFLIX CPX LLC
100 WINCHESTER CIRCLE
LOS GATOS, CA 95032

10/10/2024 \$11,259.79 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other Royalty _____

TOTAL NETFLIX CPX LLC **\$11,259.79**

3.102 NFL PROPERTIES LLC
345 PARK AVENUE
NEW YORK, NY 10154

10/17/2024 \$44,429.76 Secured debt
11/14/2024 \$56,735.25 Unsecured loan repayments
12/13/2024 \$60,950.84 Suppliers or vendors
 Services
 Other Royalty _____

TOTAL NFL PROPERTIES LLC **\$162,115.85**

3.103 NINGBO JIANGBEI HUIYUAN GIFT
NO.1498,JIANGNAN ROAD
NINGBO, ZJ 315020

11/15/2024 \$70,227.15 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Other _____

TOTAL NINGBO JIANGBEI HUIYUAN GIFT **\$70,227.15**

3.104 NINGBO JINGCHENG PLASTIC PRDTS 10/17/2024 \$28,839.60 Secured debt
270-8 HUJIATA KONGSHU Unsecured loan repayments
XIAOGANG Suppliers or vendors
NINGBO, ZJ 315803 Services
 Other _____

TOTAL NINGBO JINGCHENG PLASTIC PRDTS **\$28,839.60**

3.105 NINGBO LILART IMP&EXP CO LTD 09/26/2024 \$19,245.20 Secured debt
NO.2,3F,HUACHENG INTL.BLDG,NO. Unsecured loan repayments
611 QINGSHUIQIAO RD,NINGBO HI Suppliers or vendors
NINGBO, ZJ 315100 Services
 Other _____

TOTAL NINGBO LILART IMP&EXP CO LTD **\$186,706.44**

3.106 NINGBO SUNBOW INDUSTRY & TRADE 09/26/2024 \$67,000.60 Secured debt
NO 7 XIZHUANG INDUSTRY ZONE Unsecured loan repayments
XINZHUANG VILAGE GAOQIAO TOWN Suppliers or vendors
NINGBO, ZJ 315175 Services
 Other _____

10/03/2024 \$204,682.50
10/17/2024 \$139,367.70
10/24/2024 \$80.00
10/31/2024 \$89,158.36
11/07/2024 \$118,749.04
11/15/2024 \$72,006.94

TOTAL NINGBO SUNBOW INDUSTRY & TRADE **\$691,045.14**

3.107 NINGBO TR-PARTY CO., LTD 09/26/2024 \$800.00 Secured debt
ROOM 803 HENGYI BLDG NO 1116 Unsecured loan repayments
BEIHUNA WEST RD JIANGBEI DIST Suppliers or vendors
NINGBO, ZJ 315000 Services
 Other _____

TOTAL NINGBO TR-PARTY CO., LTD **\$151,591.16**

3.108 NINGBO ZHENGCHANG GIFT CO LTD 10/31/2024 \$90,025.97 Secured debt
UNIT 801 MAGNIFICENT INT'L BLG Unsecured loan repayments
611 QINGSHUIQIAO RD HITECH DST Suppliers or vendors
NINGBO, ZJ 315040 Services
 Other _____

TOTAL NINGBO ZHENGCHANG GIFT CO LTD **\$96,454.13**

3.109 NINTENDO OF AMERICA INC 10/17/2024 \$33,332.11 Secured debt
4600 150TH AVENUE NE Unsecured loan repayments
REDMOND, WA 98052 Suppliers or vendors
 Services
 Other Royalty _____

TOTAL NINTENDO OF AMERICA INC **\$273,950.99**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.110	NORTHLAND ALUMINUM PRODUCTS NW 8657 BOX 1450 MINNEAPOLIS, MN 554858657	10/10/2024	\$70,637.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL NORTHLAND ALUMINUM PRODUCTS	\$70,637.80
3.111	OCCASIONS LIMITED RM D PHASE 11 9/F HK SPINNERS INDL BLDG NO 601-603 TAI NAN LAI CHI KOK, KLN	10/03/2024 10/17/2024	\$82,708.80 \$21,841.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL OCCASIONS LIMITED	\$104,550.52
3.112	OPSEC SECURITY INC PO BOX 10155 LANCASTER, PA 176050155	10/17/2024	\$8,501.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL OPSEC SECURITY INC	\$8,501.92
3.113	PAN'AN GOODLUCK COSTUME CO.LTD NO.29,JIUFENG ROAD,AN'WEN, PAN'AN, ZJ 322300	10/17/2024 10/31/2024 11/15/2024	\$1,632.00 \$9,584.28 \$10,065.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL PAN'AN GOODLUCK COSTUME CO.LTD	\$21,281.28
3.114	PANAN LUOLAN ARTS&CRAFTS CO., NO.19 SHANGHU INDUSTRIAL ZONE,PANAN COUNTY JINHUA, ZJ 322303	11/15/2024	\$63,208.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL PANAN LUOLAN ARTS&CRAFTS CO.,	\$63,208.64
3.115	PAPER FIRST AFFILIATES LLC PFA PO BOX 341 ACCORD, MA 02018	09/26/2024 10/31/2024	\$17,000.00 \$47,536.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
			TOTAL PAPER FIRST AFFILIATES LLC PFA	\$64,536.80
3.116	PARAMOUNT LICENSING INC 5555 MELROSE AVENUE LOS ANGELES, CA 90038	10/31/2024	\$8,314.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
			TOTAL PARAMOUNT LICENSING INC	\$8,314.70
3.117	PATHMARK TRANSPORTATION 5050 POPLAR AVE SUITE 900 MEMPHIS, TN 38157	09/26/2024 10/03/2024	\$264,998.64 \$66,344.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

	10/10/2024	\$28,180.46	<input checked="" type="checkbox"/> Services	
	10/24/2024	\$1,812.52	<input type="checkbox"/> Other _____	
	10/31/2024	\$55,767.22		
	11/07/2024	\$26,859.89		
	11/14/2024	\$105,561.10		
	12/05/2024	\$19,755.43		
	12/13/2024	\$89,082.46		
	12/18/2024	\$28,092.78		
	TOTAL PATHMARK TRANSPORTATION		\$686,455.00	
3.118	PERCISION ROOFING 22 KERR LANE SOUTHFIELDS, NY 10975	10/24/2024 11/14/2024	\$8,487.81 \$5,338.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL PERCISION ROOFING		\$13,826.48	
3.119	PRECISION RUBBER PLATE CO INC 5620 ELMWOOD AVE INDIANAPOLIS, IN 46203	09/26/2024 10/24/2024 10/31/2024 11/07/2024	\$5,922.00 \$728.00 \$9,768.00 \$2,580.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL PRECISION RUBBER PLATE CO INC		\$18,998.00	
3.120	PRESIDENT CONTAINER INC PO BOX 387 WOODRIDGE, NJ 07075	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/14/2024 12/13/2024	\$72,153.93 \$9,156.74 \$81,435.24 \$25,729.56 \$72,375.95 \$8,705.99 \$109,595.50 \$154,972.35 \$142,956.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL PRESIDENT CONTAINER INC		\$677,081.83	
3.121	PRINTRON ENGRAVERS INC 955 BREEZEWOD LANE PO BOX 627 NEENAH, WI 549570627	09/26/2024 10/10/2024 10/24/2024 11/07/2024 11/14/2024	\$6,926.04 \$27,623.52 \$28,262.34 \$9,605.90 \$5,334.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL PRINTRON ENGRAVERS INC		\$77,752.46	
3.122	PT KAPASARI JALAN RAYA KLETEK NO. 96	10/24/2024	\$22,112.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

SIDOARJO
SIDOARJO, JI 61257

Suppliers or vendors
 Services
 Other _____

TOTAL PT KAPASARI **\$22,112.00**

3.123 PT. INDOPACK PRINTING
J1. TROPODO II NO. 11, WARU
SIDOAR
SIDOARJO, ID 61256
10/31/2024 \$99,677.76
11/07/2024 \$101,630.06
11/15/2024 \$74,708.64
 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL PT. INDOPACK PRINTING **\$276,016.46**

3.124 QIANZI TRADING LIMITED
BAIZHOUBIAN INDUSTRIAL AREA
DONGCHENG, DONGGUAN CITY
DONGGUAN, GD 523000
10/31/2024 \$21,529.20
11/15/2024 \$25,838.16
 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL QIANZI TRADING LIMITED **\$47,367.36**

3.125 QUAN ZHOU EAST TERN HANDICRAFT
MANUFACTURE CO LTD
WENDO VILLAGE SHUITOU TOWN
NANAN, FJ 362342
09/26/2024 \$141,072.34
 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL QUAN ZHOU EAST TERN HANDICRAFT **\$141,072.34**

3.126 QUE-CANUS, INC.
1555 CANYON
ST LAZARE QUEBEC, J7T 1X7
09/26/2024 \$4,733.20
10/03/2024 \$4,194.90
10/10/2024 \$8,094.79
10/17/2024 \$5,871.97
10/24/2024 \$8,720.34
10/31/2024 \$3,545.37
11/07/2024 \$6,292.29
11/25/2024 \$4,495.81
12/05/2024 \$12,602.81
12/12/2024 \$2,431.57
12/19/2024 \$8,716.31
 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL QUE-CANUS, INC. **\$69,699.36**

3.127 RADAR LICENSING L.L.C
108 GARFIELD PLACE
BROOKLYN, NY 11215
10/31/2024 \$10,099.58
 Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other Royalty _____

TOTAL RADAR LICENSING L.L.C **\$10,099.58**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.128	RAYMOND LEASING CORPORATION PO BOX 301590 DALLAS, TX 753031590	10/10/2024 10/24/2024 11/07/2024 12/13/2024	\$16,196.91 \$5,828.93 \$20,494.49 \$1,531.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Equipment Lease
			TOTAL RAYMOND LEASING CORPORATION	\$44,051.68
3.129	RAYTIK, LTD. C/O STAR FUNDING, INC. PO BOX 744919 ATLANTA, GA 303744919	10/17/2024 10/24/2024	\$8,069.00 \$58,320.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL RAYTIK, LTD.	\$66,389.00
3.130	READY REFRESH BLUE TRITON BRANDS, INC PO BOX 856192 LOUISVILLE, KY 402856192	10/10/2024 10/24/2024 11/14/2024	\$6,231.98 \$228.75 \$4,407.73	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL READY REFRESH	\$10,868.46
3.131	RIGHTWAY CREATION LTD FLAT M 12/F VALIANT INDUSTRIAL CENTRE 2-12 AU PUI WAN STREET HONG KONG,	09/26/2024 10/03/2024 10/10/2024 11/15/2024	\$53,195.53 \$5,932.80 \$40,459.34 \$1,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL RIGHTWAY CREATION LTD	\$101,087.67
3.132	RIM LOGISTICS LTD 200 GARY AVENUE ROSELLE, IL 60172	09/26/2024 10/10/2024 10/17/2024	\$25,565.00 \$7,775.00 \$17,690.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL RIM LOGISTICS LTD	\$51,030.00
3.133	ROANOKE INSURANCE GROUP INC NEW YORK OFFICE 36868 EAGLE WAY CHICAGO, IL 606781368	10/10/2024 11/14/2024	\$13,250.00 \$312.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
			TOTAL ROANOKE INSURANCE GROUP INC	\$13,562.50
3.134	ROCKY-TAFU NO.20 GANGSHAN NORTH ROAD GANGSHAN DIST KAOHSIUNG, KS 82063	10/03/2024 10/17/2024	\$70,551.07 \$53,038.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
			TOTAL ROCKY-TAFU	\$123,589.17
3.135	SALSON LOGISTICS INC 888 DOREMUS AVENUE	09/26/2024	\$10,803.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

NEWARK, NJ 07114	10/03/2024	\$34,003.20	<input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	10/10/2024	\$40,572.57	
	10/17/2024	\$14,689.30	
	10/24/2024	\$8,722.86	
	10/31/2024	\$2,425.04	
	11/07/2024	\$16,568.87	
	11/14/2024	\$8,125.66	
	TOTAL SALSON LOGISTICS INC		\$135,910.60
3.136 SAVVI 3761 E TECHNICAL DRIVE TUCSON, AZ 85713	10/03/2024 11/07/2024	\$763.20 \$14,427.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SAVVI		\$15,190.27
3.137 SCARBROUGH INTERNATIONAL LTD 10841 N AMBASSADOR DR KANSAS CITY, MO 64153	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/14/2024 12/13/2024	\$2,485.80 \$1,700.30 \$10,435.30 \$1,630.60 \$2,274.40 \$1,407.10 \$2,649.40 \$5,397.30 \$20,756.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SCARBROUGH INTERNATIONAL LTD		\$48,736.25
3.138 SEGA OF AMERICA INC 6400 OAK CANYON, SUITE 100 IRVINE, CA 92618	10/31/2024	\$92,540.27	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
	TOTAL SEGA OF AMERICA INC		\$92,540.27
3.139 SESAME WORKSHOP 1900 BROADWAY NEW YORK, NY 10023	10/31/2024	\$65,667.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
	TOTAL SESAME WORKSHOP		\$65,667.64
3.140 SHANTOU ZHONGHUI TECH.CO.,LTD A/K/A GUANGDONG BALLOON PKG A1-4F,GOWORLD TECH.BLDG NO.9 SHANTOU, GD 515041	09/26/2024 10/24/2024 11/07/2024 11/15/2024	\$84,578.40 \$3,900.00 \$600.00 \$2,920.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

	TOTAL SHANTOU ZHONGHUI TECH.CO.,LTD	\$91,998.72	
3.141	SHAOXING SHANGYU XIAOYUE BOSEN ART WORK FACTORY ZHUJIATAN VILLAGE XIAOYUE TOWN SHANGYU, ZJ 312367	10/24/2024 \$19,280.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SHAOXING SHANGYU XIAOYUE BOSEN	\$19,280.74	
3.142	SHARON TRANSPORT SERVICES 40509-2963 BOUL.SAINT CHARLES KIRKLAND, QC H9H 5G8	09/26/2024 \$910.00 10/03/2024 \$3,920.00 10/10/2024 \$3,430.00 10/17/2024 \$3,710.00 10/24/2024 \$2,380.00 10/31/2024 \$2,450.00 11/07/2024 \$1,820.00 11/25/2024 \$6,790.00 12/05/2024 \$4,830.00 12/12/2024 \$5,320.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SHARON TRANSPORT SERVICES	\$35,560.00	
3.143	SHENZHEN KIRO TECHNOLOGY CO., NO.35-5,FUXIN ROAD,PINGDI TOW LONGGANG DISTRICT SHENZHEN, GD 518116	09/26/2024 \$59,512.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SHENZHEN KIRO TECHNOLOGY CO.,	\$59,512.32	
3.144	SHRINK PACKAGING SYSTEMS CORP PO BOX 845454 BOSTON, MA 022845454	10/03/2024 \$10,826.88 10/10/2024 \$14,186.40 10/24/2024 \$23,088.72 11/14/2024 \$30,426.72 12/13/2024 \$29,262.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SHRINK PACKAGING SYSTEMS CORP	\$107,791.55	
3.145	SINOMAC INTERNATIONAL LIMITED ROOM 2108-2109, BLOCK A, REGENT CENTRE 63 WO YI HOP RD HONG KONG, HK	09/26/2024 \$5,679.36 10/10/2024 \$41,991.74 11/15/2024 \$55,298.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SINOMAC INTERNATIONAL LIMITED	\$102,969.98	
3.146	SONY PICTURES CONSUMER PRODS 10202 W WASHINGTON BLVD CULVER CITY, CA 90232	10/17/2024 \$37,077.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

	TOTAL SONY PICTURES CONSUMER PRODS	\$37,077.08	
3.147	SUN SHOWER TRADING CO.,LTD ROOM 3002 BUILDING 4 ZHONGFU PLAZA YIWU CITY, ZJ 322000	10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/15/2024	\$126,970.52 \$4,580.55 \$179,341.02 \$161,894.13 \$13,879.56
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SUN SHOWER TRADING CO.,LTD	\$486,665.78	
3.148	SUNSHINE WIG MFG CO. RM30, 11/F, COSMOPOLITAN CENTRE, 760 NATHAN RD, HONG KONG,	11/15/2024	\$19,467.24
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SUNSHINE WIG MFG CO.	\$19,467.24	
3.149	SUNTECK TRANSPORT CO LLC 4500 SALISBURY ROAD SUITE 305 JACKSONVILLE, FL 32216	10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/14/2024 12/05/2024 12/13/2024 12/18/2024	\$5,322.15 \$1,849.03 \$3,149.18 \$3,126.85 \$9,232.77 \$6,538.44 \$19,675.85 \$7,372.98
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL SUNTECK TRANSPORT CO LLC	\$56,267.25	
3.150	SVI GLOBAL ASIA,LTD ROOM 10,6/F,KWAI CHEONG CENTRE 50 KWAI CHEONG RD,KWAI CHUNG HONG KONG, HK	11/12/2024 11/21/2024 12/13/2024	\$100,000.00 \$206,816.00 \$217,515.00
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Payroll and Benefits _____
	TOTAL SVI GLOBAL ASIA,LTD	\$524,331.00	
3.151	TAIQIAN CHUANGHUI TECH.PRODUCT WANGBENG VILLAGE,HOUMIAO TOWN TAIQIAN COUNTY PUYANG, 457000	10/24/2024 11/07/2024	\$77,840.28 \$20,535.12
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL TAIQIAN CHUANGHUI TECH.PRODUCT	\$98,375.40	
3.152	TAIZHOU CITY XINGDA PLASTIC NO.1 FENGZHUANG VILLAGE, QINTONG TOWN, JIANGYAN DIST. TAIZHOU, 225500	10/10/2024 10/17/2024 11/15/2024	\$5,400.00 \$30,738.24 \$33,159.62
			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL TAIZHOU CITY XINGDA PLASTIC	\$69,297.86	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.153	TAIZHOU INNOVATION CRAFT ACC SANXING WEST ROAD, XUZHUANG ST GAOGANG DISTRICT TAIZHOU, JS 225300	10/17/2024	\$11,899.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TAIZHOU INNOVATION CRAFT ACC				\$11,899.01
3.154	TAIZHOU SUNUP TECH CO LTD 5# HENGXING ROAD BEIYANG HUANGYAN TAIZHOU, ZJ 318020	09/26/2024 10/03/2024	\$1,200.00 \$35,250.72	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TAIZHOU SUNUP TECH CO LTD				\$36,450.72
3.155	TAIZHOU YIQI INDUS.AND TRADE NO.56,JINJU ROAD,CHENGJIANG STREET,HUANGYAN AREA TAIZHOU, ZJ 318020	10/10/2024	\$95,248.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TAIZHOU YIQI INDUS.AND TRADE				\$95,248.08
3.156	TAIZHOU YISHAN IMPORT & EXPORT NO.668,ZHONG-AN ROAD TAIXING, SU 225400	10/03/2024 11/15/2024	\$2,757.60 \$61,989.76	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TAIZHOU YISHAN IMPORT & EXPORT				\$64,747.36
3.157	THE GILBERT COMPANY 1000 RIVERSIDE AVENUE KEASBEY, NJ 08832	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/14/2024 12/05/2024 12/13/2024 12/18/2024	\$57,622.81 \$40,474.58 \$58,715.44 \$91,384.55 \$41,600.87 \$4,790.26 \$41,182.65 \$47,674.56 \$7,945.82 \$228,995.46 \$76,997.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL THE GILBERT COMPANY				\$697,384.52
3.158	THE POKEMON COMPANY INT'L 333 108TH AVENUE NE SUITE 1900 BELLEVUE, WA 98004	10/31/2024	\$218,974.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
TOTAL THE POKEMON COMPANY INT'L				\$218,974.67

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3.159	THERMO ELECTRON CORPORATION PO BOX 742775 ATLANTA, GA 303742775	10/24/2024	\$14,088.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL THERMO ELECTRON CORPORATION				\$14,088.00
3.160	TINSTAAFL, LLC 300 LAKEVIEW PKWY VERNON, IL 60061	10/31/2024 12/05/2024	\$282.80 \$8,826.89	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TINSTAAFL, LLC				\$9,109.69
3.161	TOEI ANIMATION INC 11150 W OLYMPIC BLVD #800 LOS ANGELES, CA 90064	10/31/2024 12/05/2024	\$808.70 \$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
TOTAL TOEI ANIMATION INC				\$10,808.70
3.162	TRANZACT TECHNOLOGIES INC 360 WEST BUTTERFIELD ROAD SUITE 400 ELMHURST, IL 60126	10/17/2024 11/07/2024 12/13/2024	\$13,357.57 \$15,518.04 \$15,793.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TRANZACT TECHNOLOGIES INC				\$44,668.68
3.163	TRASH CO INC 5984 S PRINCE ST STE 207 LITTLETON, CO 80120	10/31/2024	\$41,783.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
TOTAL TRASH CO INC				\$41,783.17
3.164	TRIPLE R DEVELOPMENT LLC 200 SMITH LANE GRAHAMSVILLE, NY 12740	10/31/2024 11/27/2024	\$11,139.00 \$19,162.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TRIPLE R DEVELOPMENT LLC				\$30,301.00
3.165	TUR BRANDS LLC 20022 CRESENT CREEK DRIVE KATY, TX 77449	09/26/2024 11/07/2024	\$152,380.80 \$169,606.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL TUR BRANDS LLC				\$321,986.88
3.166	UNIQUE INDUSTRIES, INC PO BOX 785317 PHILADELPHIA, PA 19178	10/03/2024 10/10/2024	\$162,335.88 \$491,371.49	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

	10/15/2024	\$240,000.00	<input type="checkbox"/> Services	
	10/17/2024	\$347,785.61	<input type="checkbox"/> Other _____	
	10/24/2024	\$211,436.73		
	10/31/2024	\$199,090.28		
	11/07/2024	\$47,681.46		
	11/15/2024	\$92,534.04		
	11/27/2024	\$235,994.08		
	TOTAL UNIQUE INDUSTRIES, INC		\$2,028,229.57	
3.167	UNIVERSAL STUDIOS LCNSG LLC 10 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608	10/17/2024 12/13/2024	\$28,343.51 \$65,951.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
	TOTAL UNIVERSAL STUDIOS LCNSG LLC		\$94,294.51	
3.168	US PACK LOGISTICS LLC 4565 JUDGE RD SUITE 100 ORLANDO, FL 32812	11/07/2024 11/14/2024 12/05/2024 12/13/2024 12/18/2024	\$299.23 \$9,313.30 \$10,202.83 \$68,843.49 \$58,843.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL US PACK LOGISTICS LLC		\$147,502.13	
3.169	VERITIV OPERATING CO/UNISOURCE 7472 COLLECTIONS CENTER DR CHICAGO, IL 60693	10/10/2024 10/17/2024 10/24/2024 11/07/2024 11/14/2024 12/13/2024	\$27,480.00 \$4,773.97 \$5,097.88 \$27,480.00 \$924.15 \$27,480.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL VERITIV OPERATING CO/UNISOURCE		\$93,236.00	
3.170	VIACOM MEDIA NETWORKS MTV NETWORKS 1515 BROADWAY NEW YORK, NY 10036	10/31/2024	\$351,237.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
	TOTAL VIACOM MEDIA NETWORKS		\$351,237.63	
3.171	VICTORY CORPS PO BOX 8606 CAROL STREAM, IL 60797	10/03/2024 11/15/2024	\$26,306.60 \$1,824.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
	TOTAL VICTORY CORPS		\$28,130.60	
3.172	VIZ MEDIA LLC	10/31/2024	\$24,126.29	<input type="checkbox"/> Secured debt

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

1355 MARKET STREET
SUITE 200
SAN FRANCISCO, CA 94103

Unsecured loan repayments
 Suppliers or vendors
 Services
 Other Royalty

TOTAL VIZ MEDIA LLC **\$24,126.29**

3.173 WALSWORTH 306 N KANSAS AVE. MARCELINE, MO 64658	10/24/2024	\$10,415.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
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TOTAL WALSWORTH **\$10,415.32**

3.174 WAN HAI LAINES (USA)LTD. 17200 N. PERIMETER DR. SUITE 200 SCOTTSDALE, AZ 85255	09/26/2024	\$123,870.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	10/03/2024	\$17,086.00	
	10/10/2024	\$31,340.00	
	10/24/2024	\$9,647.00	
	11/22/2024	\$10,030.00	
	12/05/2024	\$31,160.00	
	12/06/2024	\$3,700.00	
	12/13/2024	\$23,800.00	

TOTAL WAN HAI LAINES (USA)LTD. **\$250,633.00**

3.175 WARD TRANSPORT & LOGISTICS PO BOX 1553 1436 WARD TRUCKING DR ALTOONA, PA 16603	09/26/2024	\$3,137.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	10/03/2024	\$601.09	
	10/10/2024	\$5,831.33	
	10/17/2024	\$1,803.32	
	10/24/2024	\$2,400.23	
	11/07/2024	\$3,638.80	
	11/14/2024	\$6,562.11	
	12/13/2024	\$8,822.75	
	12/18/2024	\$4,517.22	

TOTAL WARD TRANSPORT & LOGISTICS **\$37,313.85**

3.176 WARNER BROS. CONSUMER PRODUCTS	09/26/2024	\$371,991.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty
	10/31/2024	\$671,067.65	

TOTAL WARNER BROS. CONSUMER PRODUCTS **\$1,043,058.70**

3.177 WEIHAI GARMENT LIMITED NO.88 THE SIDE OF QILE VILLAGE COMMITTEE OFFICE,DOUSHAN TOWN TAISHAN, GD 529224	09/26/2024	\$112,552.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TOTAL WEIHAI GARMENT LIMITED		<u>\$112,552.41</u>	
3.178 WGSN LLC 1411 BROADWAY, 17TH FLOOR NEW YORK, NY 10018	10/03/2024	\$21,235.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL WGSN LLC		<u>\$21,235.70</u>	
3.179 WING HING PLASTIC BAGS IND. CO FLAT A1,10F/L,KIN HING IND BLD 17-23 SHEK KIN ST KWAI CHUNG, N.T., HK	09/26/2024 11/15/2024	\$960.00 \$48,986.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL WING HING PLASTIC BAGS IND. CO		<u>\$49,946.88</u>	
3.180 WONDERFUL ENTERPRISE CO LTD RM 501-504,5/F,FOREIGN TRADE GROUP BULD,NO.239,ZHONGXING RD SHENZHEN, GD 518001	11/07/2024	\$78,217.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL WONDERFUL ENTERPRISE CO LTD		<u>\$78,217.92</u>	
3.181 WORLDEX INT'L IND'L LTD RM 607 6/F HARBOUR CENTRE TOWER 1, 1 HOK CHEUNG ST HUNG HOM, KLN	09/26/2024 11/07/2024 11/15/2024	\$13,500.00 \$58,561.38 \$6,437.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL WORLDEX INT'L IND'L LTD		<u>\$78,499.08</u>	
3.182 WUHAN GOLDENSAIL INTERNATIONAL 19/F NO 1 DANDONG ROAD WUHAN, HUB 430022	09/26/2024	\$22,500.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL WUHAN GOLDENSAIL INTERNATIONAL		<u>\$22,500.36</u>	
3.183 WUXI RAYCHINA INTL CORP 28F MINGZHU MANSION NO 88-1 ZHONGSHAN ROAD WUXI, JS 214001	10/03/2024 10/17/2024 10/24/2024	\$475.00 \$43,103.52 \$12,221.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL WUXI RAYCHINA INTL CORP		<u>\$55,800.23</u>	
3.184 XIAMEN TEEKING TRADING CO. LTD ROOM 1104,LUHUI BUILDING,NO.65 HAITIAN RD, HULI DISTRICT XIAMEN, FJ 361000	11/07/2024	\$62,946.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
TOTAL XIAMEN TEEKING TRADING CO. LTD		<u>\$62,946.10</u>	
3.185 XINLE HUABAO PLASTIC PRDTS CO	10/17/2024	\$40,831.20	<input type="checkbox"/> Secured debt

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

NO 210 NANHUA ROAD
XINLE, HEB 050700

Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL XINLE HUABAO PLASTIC PRDTS CO **\$40,831.20**

3.186	XPEDITED SERVICE LLC 630 NEW COUNTY RD SECAUCUS, NJ 07094	09/26/2024 10/03/2024 10/10/2024 10/17/2024 10/24/2024 10/31/2024 11/07/2024 11/14/2024 12/05/2024 12/13/2024 12/18/2024	\$49,680.61 \$33,655.90 \$66,267.82 \$8,284.68 \$39,536.70 \$9,084.43 \$60,694.87 \$65,160.70 \$39,829.86 \$194,840.87 \$105,569.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL XPEDITED SERVICE LLC **\$672,605.74**

3.187	YA OTTA PINATA PO BOX 18387 ANAHEIM HILLS, CA 92817	11/01/2024	\$32,293.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL YA OTTA PINATA **\$32,293.60**

3.188	YIWU MASCOTS COSPLAY CULTURE 1-5 FL.2ND BLDG.OF ZJ JIAOHAI INV.CO.,LTD.KECUN CHOUJIANG ST YIWU CITY, ZJ 322000	11/15/2024	\$41,543.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Royalty _____
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TOTAL YIWU MASCOTS COSPLAY CULTURE **\$41,543.40**

3.189	YIWU ROLEPARTY COSTUME & ACC. NO.577 CHUNHUA ROAD YIWU, ZJ 322000	11/15/2024	\$29,232.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL YIWU ROLEPARTY COSTUME & ACC. **\$29,232.08**

3.190	YIWU YUNXUAN SOCKS CO.,LTD ADD:ROOM 210 BUILDING 13RD WUYUF SQUARE JIANGDONG STREET YIWU, ZJ 322000	10/24/2024	\$25,984.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
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TOTAL YIWU YUNXUAN SOCKS CO.,LTD **\$25,984.80**

3.191	ZHANGZHOU TOP BRITE IND TRADE NO 23-5 LONGCHI ST JIAO MEI TW	10/17/2024	\$22,568.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

TAIWANESE INVESTMENT ZONE
ZHANGZHOU, FJ 363107

Suppliers or vendors
 Services
 Other _____

TOTAL ZHANGZHOU TOP BRITE IND TRADE **\$22,568.88**

3.192 ZHEJIANG EMF COSPLAY CULTURE
NO.568,XINGPING 4TH RD,PINGHU
ECONOMIC DEVELOPMENT ZONE
PINGHU, ZJ 314200

10/10/2024 \$80,485.04

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL ZHEJIANG EMF COSPLAY CULTURE **\$80,485.04**

3.193 ZHEJIANG LONGQUAN FOREIGN TRD
CHENGJIANG ZONE, WEST INDSTR'L
PARK ECONOMIC DEVELOPMENT AREA
HUANGYAN, TAIZHOU, ZJ 318028

10/03/2024 \$31,867.20

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL ZHEJIANG LONGQUAN FOREIGN TRD **\$31,867.20**

3.194 ZHEJIANG RUISIMAN WIGS CO.,LTD
NO.17 XINGBEI ROAD, LONGYOU
COUNTY
QUZHOU, ZJ 324400

10/24/2024 \$47,613.84

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL ZHEJIANG RUISIMAN WIGS CO.,LTD **\$47,613.84**

3.195 ZHEJIANG SHENGFENG IMPORT AND
3RD FL,BLDG 3,NO.3,LIUSHAN 1ST
RD,HANGBU TOWN KECHE DIST.
QUZHOU CITY, ZJ 324014

09/26/2024 \$29,493.00
10/31/2024 \$32,630.61
11/21/2024 \$2,265.60

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL ZHEJIANG SHENGFENG IMPORT AND **\$64,389.21**

3.196 ZIM INTEGRATED SHIPPING SRVS
5801 LAKE WRIGHT DRIVE
NORFOLK, VA 23502

09/23/2024 \$22,203.00
09/26/2024 \$150.00
10/24/2024 \$4,996.00
10/31/2024 \$7,773.00
11/07/2024 \$4,996.00
11/14/2024 \$2,219.00
11/27/2024 \$14,738.00
12/13/2024 \$8,688.00

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

TOTAL ZIM INTEGRATED SHIPPING SRVS **\$65,763.00**

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reasons for Payment
4.1 AM-SOURCE, LLC 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	12/27/23	\$100,000.00	INTERCOMPANY
	01/05/24	\$150,000.00	INTERCOMPANY
	01/08/24	\$200,000.00	INTERCOMPANY
AFFILIATES	01/16/24	\$200,000.00	INTERCOMPANY
	01/22/24	\$100,000.00	INTERCOMPANY
	01/29/24	\$200,000.00	INTERCOMPANY
	02/12/24	\$400,000.00	INTERCOMPANY
	02/20/24	\$200,000.00	INTERCOMPANY
	02/26/24	\$200,000.00	INTERCOMPANY
	02/29/24	\$100,000.00	INTERCOMPANY
	03/04/24	\$300,000.00	INTERCOMPANY
	03/08/24	\$10,000.00	INTERCOMPANY
	03/11/24	\$300,000.00	INTERCOMPANY
	03/18/24	\$200,000.00	INTERCOMPANY
	03/21/24	\$50,000.00	INTERCOMPANY
	03/25/24	\$200,000.00	INTERCOMPANY
	03/27/24	\$120,000.00	INTERCOMPANY
	04/01/24	\$200,000.00	INTERCOMPANY
	04/08/24	\$150,000.00	INTERCOMPANY
	04/16/24	\$200,000.00	INTERCOMPANY
	04/19/24	\$10,000.00	INTERCOMPANY
	04/22/24	\$200,000.00	INTERCOMPANY
	04/25/24	\$10,000.00	INTERCOMPANY
	04/29/24	\$300,000.00	INTERCOMPANY
	05/07/24	\$90,000.00	INTERCOMPANY
	05/10/24	\$10,000.00	INTERCOMPANY
	05/13/24	\$200,000.00	INTERCOMPANY
	05/17/24	\$185,000.00	INTERCOMPANY
	05/21/24	\$100,000.00	INTERCOMPANY
	05/23/24	\$30,000.00	INTERCOMPANY
	05/28/24	\$150,000.00	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

05/30/24	\$180,000.00	INTERCOMPANY
06/03/24	\$100,000.00	INTERCOMPANY
06/06/24	\$150,000.00	INTERCOMPANY
06/12/24	\$120,000.00	INTERCOMPANY
06/13/24	\$30,000.00	INTERCOMPANY
06/17/24	\$70,000.00	INTERCOMPANY
06/20/24	\$100,000.00	INTERCOMPANY
06/21/24	\$40,000.00	INTERCOMPANY
06/24/24	\$75,000.00	INTERCOMPANY
06/26/24	\$25,000.00	INTERCOMPANY
06/27/24	\$100,000.00	INTERCOMPANY
07/01/24	\$50,000.00	INTERCOMPANY
07/03/24	\$87,000.00	INTERCOMPANY
07/08/24	\$50,000.00	INTERCOMPANY
07/11/24	\$70,000.00	INTERCOMPANY
07/18/24	\$31,026.69	INTERCOMPANY
07/19/24	\$58.87	INTERCOMPANY
07/23/24	\$1,388.82	INTERCOMPANY
07/24/24	\$1,102.51	INTERCOMPANY
07/25/24	\$9,743.83	INTERCOMPANY
07/26/24	\$3,983.49	INTERCOMPANY
07/29/24	\$1,258.05	INTERCOMPANY
07/30/24	\$939.60	INTERCOMPANY
07/31/24	\$7,386.83	INTERCOMPANY
08/01/24	\$13,717.51	INTERCOMPANY
08/05/24	\$56.79	INTERCOMPANY
08/06/24	\$6,899.50	INTERCOMPANY
08/08/24	\$27,068.83	INTERCOMPANY
08/09/24	\$30.00	INTERCOMPANY
08/12/24	\$2,455.81	INTERCOMPANY
08/13/24	\$30.00	INTERCOMPANY
08/14/24	\$1,632.59	INTERCOMPANY
08/15/24	\$2,102.40	INTERCOMPANY
08/16/24	\$3,213.56	INTERCOMPANY
08/19/24	\$1,118.92	INTERCOMPANY
08/20/24	\$1,075.08	INTERCOMPANY
08/23/24	\$2,013.31	INTERCOMPANY
08/26/24	\$816.81	INTERCOMPANY
08/27/24	\$310.97	INTERCOMPANY
08/28/24	\$1,176.60	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

08/29/24	\$4,721.30	INTERCOMPANY
08/30/24	\$3,247.26	INTERCOMPANY
09/03/24	\$850.00	INTERCOMPANY
09/04/24	\$1,228.62	INTERCOMPANY
09/06/24	\$6,248.08	INTERCOMPANY
09/10/24	\$3,447.20	INTERCOMPANY
09/12/24	\$6,774.50	INTERCOMPANY
09/13/24	\$1,173.00	INTERCOMPANY
09/16/24	\$2,205.30	INTERCOMPANY
09/17/24	\$1,130.46	INTERCOMPANY
09/18/24	\$1,700.00	INTERCOMPANY
09/23/24	\$3,169.77	INTERCOMPANY
09/24/24	\$197.40	INTERCOMPANY
09/25/24	\$2,896.67	INTERCOMPANY
09/26/24	\$1,816.47	INTERCOMPANY
09/27/24	\$1,201.88	INTERCOMPANY
09/30/24	\$4,925.09	INTERCOMPANY
10/04/24	\$18,671.20	INTERCOMPANY
10/07/24	\$406.34	INTERCOMPANY
10/08/24	\$2,536.40	INTERCOMPANY
10/09/24	\$5,206.10	INTERCOMPANY
10/11/24	\$2,477.39	INTERCOMPANY
10/15/24	\$17,574.95	INTERCOMPANY
10/16/24	\$19,253.14	INTERCOMPANY
10/17/24	\$2,714.15	INTERCOMPANY
10/18/24	\$2,085.22	INTERCOMPANY
10/28/24	\$104.84	INTERCOMPANY
10/29/24	\$4,796.80	INTERCOMPANY
10/30/24	\$300.84	INTERCOMPANY
11/04/24	\$17,626.36	INTERCOMPANY
11/13/24	\$55.11	INTERCOMPANY
11/18/24	\$2,526.21	INTERCOMPANY
11/19/24	\$5,805.20	INTERCOMPANY
11/20/24	\$7,828.92	INTERCOMPANY
11/25/24	\$2,443.11	INTERCOMPANY
11/27/24	\$1,059.11	INTERCOMPANY
11/29/24	\$144.95	INTERCOMPANY
12/09/24	\$44.84	INTERCOMPANY
TOTAL AM-SOURCE, LLC	\$6,393,201.55	

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

36/F SAXON TOWER, 7 CHEUNG SHUN STREET, LAI CHI KOK KOWLOON, HK	12/28/2023	\$31,327.03	PRODUCT PURCHASES
SUBSIDIARY OF AMSCAN SUMMERHOUSE HOLDINGS LIMITED JV	01/04/2024	\$385,678.66	PRODUCT PURCHASES
	01/11/2024	\$300,386.78	PRODUCT PURCHASES
	01/18/2024	\$465,235.92	PRODUCT PURCHASES
	01/25/2024	\$220,818.64	PRODUCT PURCHASES
	02/01/2024	\$1,445,906.53	PRODUCT PURCHASES
	02/08/2024	\$216,047.52	PRODUCT PURCHASES
	02/15/2024	\$231,600.15	PRODUCT PURCHASES
	02/22/2024	\$408,965.63	PRODUCT PURCHASES
	02/29/2024	\$217,629.78	PRODUCT PURCHASES
	03/07/2024	\$495,420.57	PRODUCT PURCHASES
	03/14/2024	\$1,413,647.88	PRODUCT PURCHASES
	03/21/2024	\$670,069.51	PRODUCT PURCHASES
	03/28/2024	\$1,378,180.76	PRODUCT PURCHASES
	04/04/2024	\$2,111,405.57	PRODUCT PURCHASES
	04/18/2024	\$1,886,853.00	PRODUCT PURCHASES
	04/25/2024	\$43,756.64	PRODUCT PURCHASES
	05/02/2024	\$3,492.72	PRODUCT PURCHASES
	05/09/2024	\$457,725.14	PRODUCT PURCHASES
	05/16/2024	\$771,790.57	PRODUCT PURCHASES
	06/06/2024	\$743,919.63	PRODUCT PURCHASES
	06/13/2024	\$1,144,593.37	PRODUCT PURCHASES
	06/26/2024	\$201,272.72	PRODUCT PURCHASES
TOTAL AMSCAN ASIA LIMITED		\$15,790,702.91	
4.3 PARTY CITY CORPORATION 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	12/27/23	\$600,000.00	INTERCOMPANY
AFFILIATES	12/29/23	\$700,000.00	INTERCOMPANY
	01/05/24	\$1,200,000.00	INTERCOMPANY
	01/17/24	\$1,500,000.00	INTERCOMPANY
	01/29/24	\$500,000.00	INTERCOMPANY
	01/31/24	\$1,300,000.00	INTERCOMPANY
	02/02/24	\$800,000.00	INTERCOMPANY
	02/07/24	\$550,000.00	INTERCOMPANY
	02/09/24	\$700,000.00	INTERCOMPANY
	03/15/24	\$400,000.00	INTERCOMPANY
	03/29/24	\$2,340,000.00	INTERCOMPANY
	04/05/24	\$570,000.00	INTERCOMPANY
	04/10/24	\$400,000.00	INTERCOMPANY
	04/12/24	\$370,000.00	INTERCOMPANY
	04/15/24	\$330,000.00	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

04/17/24	\$450,000.00	INTERCOMPANY
04/24/24	\$150,000.00	INTERCOMPANY
04/26/24	\$480,000.00	INTERCOMPANY
05/01/24	\$345,000.00	INTERCOMPANY
05/03/24	\$90,000.00	INTERCOMPANY
05/06/24	\$380,000.00	INTERCOMPANY
05/10/24	\$300,000.00	INTERCOMPANY
05/15/24	\$250,000.00	INTERCOMPANY
05/20/24	\$600,000.00	INTERCOMPANY
05/21/24	\$175,000.00	INTERCOMPANY
05/24/24	\$3,170,000.00	INTERCOMPANY
05/28/24	\$915,000.00	INTERCOMPANY
05/31/24	\$1,230,000.00	INTERCOMPANY
06/03/24	\$410,000.00	INTERCOMPANY
06/04/24	\$225,000.00	INTERCOMPANY
06/05/24	\$490,000.00	INTERCOMPANY
06/07/24	\$270,000.00	INTERCOMPANY
06/10/24	\$310,000.00	INTERCOMPANY
06/11/24	\$290,000.00	INTERCOMPANY
06/17/24	\$540,000.00	INTERCOMPANY
06/21/24	\$390,000.00	INTERCOMPANY
06/26/24	\$518,000.00	INTERCOMPANY
06/28/24	\$1,730,000.00	INTERCOMPANY
07/01/24	\$460,000.00	INTERCOMPANY
07/05/24	\$600,000.00	INTERCOMPANY
07/08/24	\$200,000.00	INTERCOMPANY
07/10/24	\$315,000.00	INTERCOMPANY
07/12/24	\$1,170,000.00	INTERCOMPANY
07/15/24	\$1,340,000.00	INTERCOMPANY
07/16/24	\$100,000.00	INTERCOMPANY
07/19/24	\$908,079.95	INTERCOMPANY
07/22/24	\$741,688.86	INTERCOMPANY
07/23/24	\$151,781.87	INTERCOMPANY
07/24/24	\$234,081.79	INTERCOMPANY
07/25/24	\$379,043.70	INTERCOMPANY
07/26/24	\$1,106,137.98	INTERCOMPANY
07/29/24	\$900,215.87	INTERCOMPANY
07/30/24	\$1,443,340.82	INTERCOMPANY
07/31/24	\$180,638.73	INTERCOMPANY
08/01/24	\$566,837.05	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

08/02/24	\$782,244.23	INTERCOMPANY
08/05/24	\$376,971.97	INTERCOMPANY
08/06/24	\$76,307.23	INTERCOMPANY
08/07/24	\$140,481.17	INTERCOMPANY
08/08/24	\$195,079.37	INTERCOMPANY
08/09/24	\$818,765.81	INTERCOMPANY
08/12/24	\$621,767.05	INTERCOMPANY
08/13/24	\$325,052.88	INTERCOMPANY
08/14/24	\$214,728.40	INTERCOMPANY
08/15/24	\$918,267.56	INTERCOMPANY
08/16/24	\$385,109.94	INTERCOMPANY
08/19/24	\$1,305,714.30	INTERCOMPANY
08/20/24	\$216,341.93	INTERCOMPANY
08/21/24	\$230,456.35	INTERCOMPANY
08/22/24	\$374,305.50	INTERCOMPANY
08/23/24	\$767,633.94	INTERCOMPANY
08/26/24	\$339,926.80	INTERCOMPANY
08/27/24	\$94,162.14	INTERCOMPANY
08/28/24	\$128,065.81	INTERCOMPANY
08/29/24	\$598,386.90	INTERCOMPANY
08/30/24	\$538,835.70	INTERCOMPANY
09/03/24	\$517,881.95	INTERCOMPANY
09/04/24	\$248,404.60	INTERCOMPANY
09/05/24	\$130,712.11	INTERCOMPANY
09/06/24	\$693,313.54	INTERCOMPANY
09/09/24	\$440,749.94	INTERCOMPANY
09/10/24	\$50,457.97	INTERCOMPANY
09/11/24	\$174,993.34	INTERCOMPANY
09/12/24	\$234,200.25	INTERCOMPANY
09/13/24	\$948,412.31	INTERCOMPANY
09/16/24	\$668,649.61	INTERCOMPANY
09/17/24	\$131,065.74	INTERCOMPANY
09/18/24	\$89,219.92	INTERCOMPANY
09/19/24	\$132,659.33	INTERCOMPANY
09/20/24	\$718,148.49	INTERCOMPANY
09/23/24	\$461,892.44	INTERCOMPANY
09/24/24	\$244,278.95	INTERCOMPANY
09/25/24	\$219,422.75	INTERCOMPANY
09/26/24	\$466,069.69	INTERCOMPANY
09/27/24	\$1,020,903.10	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

09/30/24	\$320,094.13	INTERCOMPANY
10/01/24	\$84,526.67	INTERCOMPANY
10/02/24	\$723,384.09	INTERCOMPANY
10/03/24	\$570,258.42	INTERCOMPANY
10/04/24	\$939,327.90	INTERCOMPANY
10/07/24	\$474,182.77	INTERCOMPANY
10/08/24	\$48,587.78	INTERCOMPANY
10/09/24	\$164,158.45	INTERCOMPANY
10/10/24	\$92,784.41	INTERCOMPANY
10/11/24	\$1,083,501.73	INTERCOMPANY
10/15/24	\$503,115.04	INTERCOMPANY
10/16/24	\$307,911.62	INTERCOMPANY
10/17/24	\$311,176.92	INTERCOMPANY
10/18/24	\$562,674.85	INTERCOMPANY
10/21/24	\$367,892.39	INTERCOMPANY
10/22/24	\$118,468.05	INTERCOMPANY
10/23/24	\$159,705.58	INTERCOMPANY
10/24/24	\$235,873.14	INTERCOMPANY
10/25/24	\$485,685.45	INTERCOMPANY
10/28/24	\$369,049.84	INTERCOMPANY
10/29/24	\$310,891.78	INTERCOMPANY
10/30/24	\$780,264.77	INTERCOMPANY
10/31/24	\$117,856.69	INTERCOMPANY
11/01/24	\$643,795.99	INTERCOMPANY
11/04/24	\$1,461,103.24	INTERCOMPANY
11/05/24	\$223,454.22	INTERCOMPANY
11/06/24	\$97,536.25	INTERCOMPANY
11/07/24	\$336,599.66	INTERCOMPANY
11/08/24	\$783,404.32	INTERCOMPANY
11/12/24	\$468,686.18	INTERCOMPANY
11/13/24	\$1,018,299.84	INTERCOMPANY
11/14/24	\$528,586.61	INTERCOMPANY
11/15/24	\$702,594.28	INTERCOMPANY
11/18/24	\$734,839.24	INTERCOMPANY
11/19/24	\$193,241.48	INTERCOMPANY
11/20/24	\$421,713.78	INTERCOMPANY
11/21/24	\$296,527.67	INTERCOMPANY
11/22/24	\$991,031.09	INTERCOMPANY
11/25/24	\$512,902.22	INTERCOMPANY
11/26/24	\$1,293,496.47	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

11/27/24	\$782,646.86	INTERCOMPANY
11/29/24	\$576,072.11	INTERCOMPANY
12/02/24	\$315,592.46	INTERCOMPANY
12/03/24	\$122,466.41	INTERCOMPANY
12/04/24	\$176,180.20	INTERCOMPANY
12/05/24	\$593,245.01	INTERCOMPANY
12/06/24	\$451,199.82	INTERCOMPANY
12/09/24	\$521,330.02	INTERCOMPANY
12/10/24	\$128,617.11	INTERCOMPANY
12/11/24	\$188,194.99	INTERCOMPANY
12/12/24	\$299,467.22	INTERCOMPANY
12/13/24	\$1,521,075.21	INTERCOMPANY
12/16/24	\$636,503.98	INTERCOMPANY
12/19/24	\$810,000.00	INTERCOMPANY

TOTAL PARTY CITY CORPORATION	<u>\$80,766,664.04</u>
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4.4 PCHI ASIA LIMITED 36/F SAXON TOWER, 7 CHEUNG SHUN STREET, LAI CHI KOK KOWLOON, HK	01/04/2024	\$419,328.98	FUND OPERATING EXPENSES
AFFILIATES	01/24/2024	\$416,713.49	FUND OPERATING EXPENSES
	03/04/2024	\$124,865.00	FUND OPERATING EXPENSES
	03/11/2024	\$100,000.00	FUND OPERATING EXPENSES
	03/18/2024	\$100,000.00	FUND OPERATING EXPENSES
	03/25/2024	\$100,000.00	FUND OPERATING EXPENSES
	04/15/2024	\$250,000.00	FUND OPERATING EXPENSES
	04/22/2024	\$168,225.00	FUND OPERATING EXPENSES
	05/09/2024	\$149,214.00	FUND OPERATING EXPENSES
	05/13/2024	\$100,000.00	FUND OPERATING EXPENSES
	05/20/2024	\$100,000.00	FUND OPERATING EXPENSES
	05/28/2024	\$100,000.00	FUND OPERATING EXPENSES
	06/18/2024	\$148,105.00	FUND OPERATING EXPENSES
	06/27/2024	\$100,000.00	FUND OPERATING EXPENSES
	07/03/2024	\$100,000.00	FUND OPERATING EXPENSES
	07/11/2024	\$100,000.00	FUND OPERATING EXPENSES
	07/24/2024	\$447,455.92	FUND OPERATING EXPENSES
	08/20/2024	\$226,278.00	FUND OPERATING EXPENSES
	09/16/2024	\$200,000.00	FUND OPERATING EXPENSES
	10/03/2024	\$237,445.00	FUND OPERATING EXPENSES
	10/17/2024	\$200,000.00	FUND OPERATING EXPENSES
	12/11/2024	\$427,090.00	FUND OPERATING EXPENSES
	12/20/2024	\$315,000.00	FUND OPERATING EXPENSES

TOTAL PCHI ASIA LIMITED	<u>\$4,629,720.39</u>
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

4.5 TRISAR, INC. 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	12/27/23	\$100,000.00	INTERCOMPANY
AFFILIATES	01/08/24	\$200,000.00	INTERCOMPANY
	01/16/24	\$200,000.00	INTERCOMPANY
	01/22/24	\$300,000.00	INTERCOMPANY
	01/29/24	\$100,000.00	INTERCOMPANY
	02/05/24	\$200,000.00	INTERCOMPANY
	02/12/24	\$100,000.00	INTERCOMPANY
	02/20/24	\$200,000.00	INTERCOMPANY
	02/26/24	\$100,000.00	INTERCOMPANY
	03/04/24	\$200,000.00	INTERCOMPANY
	03/11/24	\$200,000.00	INTERCOMPANY
	03/18/24	\$200,000.00	INTERCOMPANY
	03/25/24	\$200,000.00	INTERCOMPANY
	03/27/24	\$65,000.00	INTERCOMPANY
	04/01/24	\$150,000.00	INTERCOMPANY
	04/03/24	\$75,000.00	INTERCOMPANY
	04/09/24	\$200,000.00	INTERCOMPANY
	04/10/24	\$40,000.00	INTERCOMPANY
	04/16/24	\$150,000.00	INTERCOMPANY
	04/23/24	\$200,000.00	INTERCOMPANY
	04/30/24	\$180,000.00	INTERCOMPANY
	05/07/24	\$210,701.92	INTERCOMPANY
	05/08/24	\$50,000.00	INTERCOMPANY
	05/14/24	\$265,000.00	INTERCOMPANY
	05/21/24	\$345,000.00	INTERCOMPANY
	05/28/24	\$275,000.00	INTERCOMPANY
	05/30/24	\$506.40	INTERCOMPANY
	06/04/24	\$265,000.00	INTERCOMPANY
	06/11/24	\$253,000.00	INTERCOMPANY
	06/18/24	\$240,000.00	INTERCOMPANY
	06/25/24	\$200,000.00	INTERCOMPANY
	07/02/24	\$340,000.00	INTERCOMPANY
	07/09/24	\$294,000.00	INTERCOMPANY
	07/10/24	\$35,000.00	INTERCOMPANY
	07/19/24	\$55,023.04	INTERCOMPANY
	07/22/24	\$26,684.78	INTERCOMPANY
	07/23/24	\$47,489.40	INTERCOMPANY
	07/25/24	\$340.00	INTERCOMPANY
	07/26/24	\$44,610.12	INTERCOMPANY
	07/29/24	\$25,614.96	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

07/30/24	\$23,972.66	INTERCOMPANY
07/31/24	\$93,510.06	INTERCOMPANY
08/02/24	\$1,014.30	INTERCOMPANY
08/05/24	\$5,233.89	INTERCOMPANY
08/06/24	\$7,766.90	INTERCOMPANY
08/07/24	\$4,242.69	INTERCOMPANY
08/08/24	\$4,087.42	INTERCOMPANY
08/09/24	\$9,007.27	INTERCOMPANY
08/12/24	\$24,933.59	INTERCOMPANY
08/13/24	\$2,597.78	INTERCOMPANY
08/14/24	\$48,106.80	INTERCOMPANY
08/16/24	\$3,440.94	INTERCOMPANY
08/19/24	\$1,466.35	INTERCOMPANY
08/20/24	\$3,630.51	INTERCOMPANY
08/22/24	\$800.00	INTERCOMPANY
08/23/24	\$5,524.49	INTERCOMPANY
08/26/24	\$9,407.53	INTERCOMPANY
08/27/24	\$38,227.66	INTERCOMPANY
08/28/24	\$45,594.97	INTERCOMPANY
08/30/24	\$15,075.53	INTERCOMPANY
09/03/24	\$2,431.38	INTERCOMPANY
09/04/24	\$15,919.00	INTERCOMPANY
09/06/24	\$13,797.64	INTERCOMPANY
09/09/24	\$27,576.96	INTERCOMPANY
09/10/24	\$11,877.73	INTERCOMPANY
09/11/24	\$44,814.28	INTERCOMPANY
09/12/24	\$47.50	INTERCOMPANY
09/13/24	\$13,120.40	INTERCOMPANY
09/16/24	\$450.60	INTERCOMPANY
09/17/24	\$14,103.08	INTERCOMPANY
09/18/24	\$18,727.45	INTERCOMPANY
09/19/24	\$246.95	INTERCOMPANY
09/20/24	\$11,338.52	INTERCOMPANY
09/23/24	\$29,119.02	INTERCOMPANY
09/24/24	\$36,420.98	INTERCOMPANY
09/25/24	\$42,297.64	INTERCOMPANY
09/26/24	\$13,988.00	INTERCOMPANY
09/27/24	\$980.28	INTERCOMPANY
09/30/24	\$6,340.00	INTERCOMPANY
10/01/24	\$126,443.74	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

10/02/24	\$32,797.74	INTERCOMPANY
10/03/24	\$3,819.66	INTERCOMPANY
10/04/24	\$10,950.42	INTERCOMPANY
10/07/24	\$6,442.24	INTERCOMPANY
10/08/24	\$128,145.53	INTERCOMPANY
10/09/24	\$60,559.72	INTERCOMPANY
10/10/24	\$6,456.19	INTERCOMPANY
10/11/24	\$10,809.29	INTERCOMPANY
10/15/24	\$106,349.11	INTERCOMPANY
10/16/24	\$37,836.12	INTERCOMPANY
10/17/24	\$4,953.77	INTERCOMPANY
10/18/24	\$29,126.93	INTERCOMPANY
10/21/24	\$8,514.36	INTERCOMPANY
10/22/24	\$73,161.88	INTERCOMPANY
10/23/24	\$77,734.38	INTERCOMPANY
10/25/24	\$9,139.20	INTERCOMPANY
10/28/24	\$25,936.87	INTERCOMPANY
10/29/24	\$105,920.56	INTERCOMPANY
10/30/24	\$51,877.39	INTERCOMPANY
10/31/24	\$20,196.00	INTERCOMPANY
11/01/24	\$8,727.21	INTERCOMPANY
11/04/24	\$30,176.13	INTERCOMPANY
11/05/24	\$192,331.17	INTERCOMPANY
11/06/24	\$65,164.67	INTERCOMPANY
11/07/24	\$20,190.94	INTERCOMPANY
11/08/24	\$4,884.15	INTERCOMPANY
11/12/24	\$172,180.14	INTERCOMPANY
11/13/24	\$29,958.06	INTERCOMPANY
11/15/24	\$4,276.86	INTERCOMPANY
11/18/24	\$13,554.00	INTERCOMPANY
11/19/24	\$100,614.34	INTERCOMPANY
11/20/24	\$60,768.71	INTERCOMPANY
11/21/24	\$3,752.74	INTERCOMPANY
11/22/24	\$60,432.04	INTERCOMPANY
11/25/24	\$17,648.35	INTERCOMPANY
11/26/24	\$105,274.68	INTERCOMPANY
11/27/24	\$30,218.32	INTERCOMPANY
11/29/24	\$2,134.66	INTERCOMPANY
12/02/24	\$16,220.17	INTERCOMPANY
12/03/24	\$165,879.22	INTERCOMPANY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

12/04/24	\$70,168.91	INTERCOMPANY
12/05/24	\$154,307.74	INTERCOMPANY
12/09/24	\$396.15	INTERCOMPANY
TOTAL TRISAR, INC.		\$9,250,639.83

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None.

Creditor's Name and Address	Description of the property	Date	Value of Property

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None.

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
7.1 PARR VS AMSCAN INC. (DECO DIVISION) 24-CI-004770	DISCRIMINATION	JEFFERSON CIRCUIT COURT KURT A. SCHARFENBERGER 9000 WESSEX PLACE, SUITE 204 LOUISVILLE, KY 40222	PENDING
7.2 VALES-BARRERAS VS AMSCAN INC. N/A	SEXUAL HARASSMENT	N/A JOSEPH J. RANNI, RANNI LAW FIRM 59 NORTH MAIN STREET FLORIDA, NY 10921	PENDING

Part 3: Legal Actions or Assignments**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None.

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None.

Recipient's Name and Address	Recipient's Relation to Debtor	Description of the Gifts and Contributions	Dates Given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None.

Description of the property lost and how the lost occurred	Amount of Payments Received for the Loss	Date of Loss	Value of Property Lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor	If not Money, Describe any Property Transferred	Dates	Value

Part 6: Certain Payments or Transfers**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers Were Made	Total Amount / Value

Part 6: Certain Payments or Transfers**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value

Part 7: Previous Locations**14. Previous Addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

None.

Address	Dates of Occupancy
14.1 80 GRASSLANDS ROAD ELMSFORD, NY 10523	09/21/2005 – 09/09/2022
14.2 100 GRASSLANDS ROAD SUITE #A-D ELMSFORD, NY 10523	09/21/2005 – 12/31/2021
14.3 100 GRASSLANDS ROAD #E ELMSFORD, NY 10523	09/21/2005 – 10/31/2022
14.4 108 ROUTE 17K, SUITE 2 NEWBURGH, NY 12550	10/30/2017 – 12/20/2024

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

None.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No
 Yes. State the nature of the information collected and retained.

Part 9: Personally Identifiable Information

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes

Describe: Amscan Inc. Profit Sharing & Savings Plan

EIN: 13-1881359

Has the plan been terminated?

No
 Yes

Describe: Party City Holdings Inc. 401k Plan

EIN: 20-1033029

Has the plan been terminated?

No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None.

Financial Institution Name and Address	Last 4 Digits of Account Number	Type of Account	Date of Closing	Last Balance
18.1 BANK OF AMERICA, N.A. 901 MAIN STREET DALLAS, TX 75202	X0400	DISBURSEMENT	02/07/2024	\$0.00
18.2 BANK OF AMERICA, N.A. 901 MAIN STREET DALLAS, TX 75202	X6895	DEPOSITORY	09/17/2024	\$0.00
18.3 BANK OF AMERICA, N.A. 901 MAIN STREET DALLAS, TX 75202	X2509	DISBURSEMENT	09/10/2024	\$0.00

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None.

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None.

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None.

Owner's Name and Address	Location of the Property	Description of the Property	Value

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

None.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?

None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

24. Has the debtor notified any governmental unit of any release of hazardous material?

None.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None.

Business Name and Address	Describe the Nature of the Business	Employer Identification Number (Do not include SSN or ITIN)	Dates Business Existed
25.1 AMSCAN CUSTOM INJECTION MOLDING, LLC (DISSOLVED UPON BANKRUPTCY EMERGENCE) 220 PURPLE SAGE LOS LUNAS, NM 87031	MANUFACTURING CUSTOM PLASTIC MOLDS	47-4124238	05/26/2015 - 10/12/2023
25.2 AMSCAN DE MEXICO SA DE CV PARQUE INDUSTRIAL GUADALAJARA CIRCUITO DE LAW PRODUCTIVIDAD 223A LAS PINTAS EL SALTO, JALISCO 45690 MEXICO	DORMANT ENTITY. FORMER WHOLESALE DISTRIBUTION OPERATION IN MEXICO. WHEN GRANMARK WAS ACQUIRED IN 2017, OPERATIONS WERE CONSOLIDATED INTO GRANMARK. IN PROCESS OF BEING LIQUIDATED	EXT990101 NII	09/03/1993 - CURRENT
25.3 AMSCAN NM LAND, LLC – DISSOLVED AUGUST 26, 2022 80 GRASSLANDS ROAD, ELMSFORD, NY 10523	MANUFACTURER AND DISTRIBUTOR OF PARTY MERCHANDISE, COMPANY DISSOLVED 8/26/2022	47-4142302	05/26/2015 - 08/26/2022
25.4 AMSCAN PURPLE SAGE, LLC (DISSOLVED UPON BANKRUPTCY EMERGENCE) 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	MANUFACTURING	N/A	07/28/2015 - 10/12/2023
25.5 GRANMARK, SA DE CV (SOLD TO IMPULSORA EURO SA AND ARTICA LOS CREATIVOS DE MEXICO) AVENIDA STIVA # 211 PARQUE INDUSTRIAL BARRAGAN SAN NICOLAS DE LOS GARZA, NUEVO LEON, C.P. 66422 MEXICO	MEXICO BASED MANUFACTURER AND DISTRIBUTOR OF PARTY GOODS	N/A	04/02/1979 - 04/18/2023
25.6 PARTY HORIZON, INC (DISSOLVED UPON BANKRUPTCY EMERGENCE) 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	MANUFACTURING	82-1265812	04/21/2017 - 10/12/2023
25.7 PRINT APPEAL, INC. (SOLD TO REALTEX, LLC) 11220 PAGEMILL ROAD DALLA, TX 75243	MANUFACTURING PERSONALIZED PRODUCTS	75-2955932	08/09/2001 - 12/29/2023

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None.

Name and Address	Dates of Service
26a.1 DAN LAMADRID 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	12/18/2023 - ONGOING
26a.2 JEREMY AGUILAR 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	08/01/2023 - 12/02/2023
26a.3 JOHN CAPELA 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	12/05/2022 - 01/16/2025
26a.4 TODD VOGENSEN 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	02/03/2020 - 08/20/2023

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None.

Name and Address	Dates of Service
26b.1 BDO 600 NORTH PEARL DALLAS, TX 75201	10/21/2023 - 12/20/2024
26b.2 ERNST & YOUNG 401 9TH AVE NEW YORK, NY 10001	01/01/1998 - 06/05/2023

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None.

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 DAN LAMADRID 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	
26c.2 JOHN CAPELA 100 TICE BLVD WOODCLIFF LAKE, NJ 07677	

Part 13: Details About the Debtor's Business or Connections to Any Business**26. Books, records, and financial statements**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None.

Name and Address

Part 13: Details About the Debtor's Business or Connections to Any Business**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis

Part 13: Details About the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None.

Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28.1 CAPELA, JOHN [REDACTED ADDRESS]	VICE PRESIDENT	
28.2 HELLER, IAN [REDACTED ADDRESS]	DIRECTOR	
28.3 HELLER, IAN [REDACTED ADDRESS]	SECRETARY	
28.4 LAMADRID, DAN [REDACTED ADDRESS]	VICE PRESIDENT, TREASURER	
28.5 LAMADRID, DAN [REDACTED ADDRESS]	DIRECTOR	

Part 13: Details About the Debtor's Business or Connections to Any Business

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29.1 LITWIN, BARRY [REDACTED ADDRESS]	DIRECTOR	08/12/2024 - 12/20/2024
29.2 LITWIN, BARRY [REDACTED ADDRESS]	PRESIDENT	08/12/2024 - 12/20/2024
29.3 THOMPSON, SEAN [REDACTED ADDRESS]	DIRECTOR	11/03/2023 - 05/03/2024
29.4 THOMPSON, SEAN [REDACTED ADDRESS]	PRESIDENT	11/03/2023 - 05/03/2024
29.5 TRUESDALE, ANTHONY N. [REDACTED ADDRESS]	PRESIDENT	05/03/2024 - 08/12/2024

Part 13: Details About the Debtor's Business or Connections to Any Business**30. Payments, Distributions, or Withdrawals Credited or Given to Insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None.

Name and Address of Recipient and Relationship to Debtor	Amount	Amount Description	Dates	Reason for Providing the Value

Part 13: Details About the Debtor's Business or Connections to Any Business

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None.

Name of Parent Corporation	Employer Identification Number of the Parent Corporation
31.1 PARTY CITY HOLDCO INC.	46-0539758

Part 13: Details About the Debtor's Business or Connections to Any Business

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None.

Name of Pension Fund	Employer Identification Number of the Parent Corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 02/18/2025

Signature: /s/ Dan Lamadrid

Dan Lamadrid, Vice President, Treasurer

Name and Title

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No
 Yes